

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Genesis Global Holdco, LLC and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (each a “Debtor” and collectively, the “Debtors,” and the cases, the “Chapter 11 Cases”), have filed these respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007–1 of the Bankruptcy Local Rules for the Southern District of New York (the “Local Rules”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements. The Global Notes should be referred to and considered in connection with any review of the Schedules and Statements.² In the event that the Schedules and/or Statements differ from these Global Notes, the Global Notes control.

Mr. A. Derar Islim, Interim Chief Executive Officer of Genesis Global Holdco, LLC, has signed each set of the Schedules and Statements. Mr. Islim is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Islim has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

Debtors' legal and financial advisors. Mr. Islim has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor contact information.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve all of their rights, including to amend and/or supplement the Schedules and Statements, as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys, and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

The Schedules and Statements and these Global Notes should not be relied upon by any person or information relating to current or future financial conditions, events, or performance of any of the Debtors.

Global Notes and Overview of Methodology

1. **Description of Cases.** On January 19, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.³ The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only under lead case *In re Genesis Global Holdco, LLC*, Case No. 23-10063 (SHL) (Bankr. S.D.N.Y.).

³ Copies of publicly filed documents in these chapter 11 cases are available at <https://restructuring.ra.kroll.com/genesis/> (free of charge) or the Court's website at <https://www.nysb.uscourts.gov/ecf-and-pacer-information> (for a fee).

The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 55] (the “Committee”). The information provided herein, except as otherwise noted, is reported as of the close of business on the Petition Date.

2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim (“Claim”)⁴ is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected or not reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated”; or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated” or a waiver of any right to later object to any claim on any grounds. Listing a Claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ Chapter 11 Cases, including, without limitation, issues involving or defenses against Claims, substantive consolidation, defenses, statutory, equitable subordination, characterization or recharacterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

- (a) **No Admission.** Nothing contained in the Schedules and Statements, or the omission of any information in the Schedules or Statements, is intended as, or should be construed as, an admission or stipulation as to any matter addressed in the Schedules or Statements, including as to the validity or priority of any Claim against any Debtor, the status of any Person identified or not identified in the Schedules or Statements (including whether or not a Person is or is not an insider as that term is defined in the Bankruptcy Code) or any assertion made therein or

⁴ For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

herein, or a waiver of any Debtor's rights to dispute any Claim or assert any cause of action or defense against any Person.

- (b) **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
- (c) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to dispute the characterization or classification of such Claims or contracts or to setoff such Claims, as appropriate, or that such Claim is not subject to objection. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection.
- (d) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make commercially reasonable estimates and assumptions with respect to the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. The Debtors reserve their rights to amend the reported amount of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.
- (e) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit,

obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “Causes of Action”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions or in any way prejudice or impair the assertion of such Claims or Causes of Action.

- (f) **Property Rights.** Exclusion of certain property, including, but not limited to, intellectual property, from the Schedules and Statements shall not be construed to be an admission that such property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property, including, but not limited to, intellectual property, shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all property rights, including but not limited to, intellectual property rights.
- (g) **Cryptocurrency.** Certain of the Debtors’ assets are cryptocurrencies, or digital tokens, based on a publicly accessible blockchain. Cryptocurrencies are unique assets. Certain laws and regulations that may be applicable to cryptocurrencies do not contemplate or address unique issues associated with the cryptocurrency economy, are subject to significant uncertainty, and vary widely across U.S. federal, state, and local and international jurisdictions. The Debtors make no representations or admissions concerning the status of cryptocurrency as a “security” under any state, federal, or local domestic or international statute, including United States federal securities laws, and reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (h) **Insiders.** In instances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for:

(a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

3. Methodology.

- (a) **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP") or International Financial Reporting Standards ("IFRS") and are not intended to reconcile fully with any financial statements of each Debtor prepared under GAAP or IFRS. Therefore, combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP or IFRS. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.
- (b) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (e.g. names, physical addresses and other information), or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or applicable third party and in accordance with any order of the Court determining the appropriate scope of redactions in the Schedules and Statements. All such

redacted information shall be made available as directed by orders of the Court or to the individual customer or creditor scheduled, as applicable.

- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. Except as otherwise discussed below, to the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, sometimes materially, from net book values. The Debtors believe that it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown. For this reason, amounts ultimately realized will vary, potentially materially, from net book values.

Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (e) **Property.** The Debtors' office property leases are set forth on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

- (f) **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statement as is necessary or appropriate. Further, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structures of any such transaction or any document or instrument related to any creditor's claim.

- (g) **Undetermined Amounts.** The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals.
- (j) **Valuation of Cryptocurrency.** Cryptocurrency amounts are generally listed by coin amount rather than a conversion to price in U.S. dollars. To the extent cryptocurrency values are presented in U.S. dollars, they reflect the valuation as set forth in the Debtors' books and records as of the Petition Date or the time of the relevant transaction, as applicable. Actual net realizable value may vary significantly. The Debtors reserve all rights in this respect with such values presented in the Schedules and Statements.

Should the Debtors' plan of reorganization require Claims based in cryptocurrency to be paid out in U.S. dollars, the following conversion chart produced by the Debtors listing the types of cryptocurrency held and the valuation as of 11:11pm EST on January 19, 2023 shall be used to determine the U.S. dollar equivalent amount.

Cryptocurrency		Conversion Rate to USD as of January 19, 2023 at 11:11pm ET
1INCH	1inch Network	\$0.45
AAVE	AAVE	\$81.34
ADA	Cardano	\$0.3394

ALCX	Alchemix	\$16.34
ALGO	Algorand	\$0.2199
AMP	Amp	\$0.00474
ANKR	Ankr	\$0.02344
APE	ApeCoin	\$4.987
ATOM	Cosmos	\$12.168
AVAX	Avalanche	\$16.18
AXS	Axie Infinity	\$8.37
BAL	Balancer	\$6.558
BAT	Basic Attention Token	\$0.24002
BCH	Bitcoin Cash	\$121.55
BNB	Binance Coin	\$294
BNBW_BSC	Wrapped Binance Coin	\$0
BNT	Bancor	\$0.39
BSV	Bitcoin SV	\$43.06
BTC	Bitcoin	\$21091.98
BUSD	Binance USD	\$1
BUSD_BSC	Binance USD_Binance Smart Chain	\$0
CHZ	Chiliz	\$0.1278
COMP	Compound	\$48.4
CRV	Curve DAO Token	\$0.9263
DAI	Multi Collateral Dai	\$0.9998
DASH	Dash	\$49.06
DOGE	DogeCoin	\$0.08148
DOT	Polkadot	\$5.864
DPX	Dopex	\$0
EOS	EOS	\$0.9796
ETC	Ethereum Classic	\$20.73
ETH	Ethereum	\$1554.65
ETHE	Grayscale Ethereum Trust	\$7.85
ETHW	EthereumPoW	\$3.84
FET	Fetch.ai	\$0.2741
FIL	Filecoin	\$4.399
FLOW	Flow	\$1.025
FTM	Fantom	\$0.30393
FTT	FTX Token	\$2.27
GALA	Gala	\$0.04558
GBTC	Grayscale Bitcoin Trust	\$11.46
GLMR	Moonbeam	\$0.3929
GRT	The Graph	\$0.0787
GUSD	Gemini Dollar	\$1
HBAR	Hedera	\$0.0612
HNT	Helium	\$2.9796
INJ	Injective	\$1.537
KNC	Kyber Network Crystal v2	\$0.804
KNC	Kyber Network Crystal	\$0.804

KSM	Kusama	\$33.59
LINK	Chainlink	\$6.496
LPT	Livepeer	\$5.501
LRC	Loopring	\$0.2589
LTC	Litecoin	\$84.11
LUNA	Terra	\$0.00017375
LUNC	Terra Classic	\$0
MANA	Decentraland	\$0.6451
MATIC	Polygon	\$0.9531
MKR	Maker	\$661.19
NEAR	Near	\$2.098
NEO	Neo	\$7.45
NU	NuCypher	\$0.1335
OMG	OMG Network	\$1.2462
OXT	Orchid	\$0.0757
PAXG	PAX Gold	\$1907
POLY	Polymath	\$0.1738
RBN	Ribbon Finance	\$0.199
REN	Ren	\$0.072
RLY	Rally	\$0.0098
SAND	The Sandbox	\$0.7014
SGB	Songbird	\$0
SHIB	Shiba Inu	\$0.0000115
SKL	Skale	\$0.02727
SNX	Synthetix	\$2.24772
SOL	Solana	\$21.28
SRM	Serum	\$0.424
STORJ	Storj	\$0.33317
SUSHI	SushiSwap	\$1.1973
TOKE	Tokemak	\$0.99
TRX	Tron	\$0.06
UMA	UMA	\$1.81
UNI	Uniswap	\$6.189
USDC	USD Coin	\$1.00151
USDP	Pax Dollar	\$1
USDT	Tether	\$0.99998
USTC	TerraClassicUSD	\$0.0219
WBTC	Wrapped Bitcoin	\$21079.18
WLUNA	Wrapped Terra	\$0
XEC	eCash	\$0
XLM	Stellar	\$0.084244
XRP	XRP	\$0.39088
XTZ	Tezos	\$0.999
YFI	Yearn.Finance	\$6736.54
ZEC	Zcash	\$45.07
ZEN	Horizen	\$9.88

ZRX	0x	\$0.20248
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- (k) **Paid Claims.** Pursuant to certain orders of the Court entered in the Debtors’ chapter 11 cases entered shortly after the Petition Date (each, a “First Day Order” and collectively, the “First Day Orders”) as well as other orders of the Court, the Debtors have authority to pay certain outstanding prepetition payables; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. Regardless of whether such claims are listed in the Schedules and Statements, to the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest such payment.
- (l) **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors’ books and records. Intercompany loan amounts scheduled may include accrued and unpaid interest. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors’ regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.

As described more fully in the Debtors’ *Motion For Entry Of Interim And Final Orders (I) Authorizing Debtors To Continue To Operate The Existing Cash Management System, Including Existing Bank Accounts, Honor Certain Prepetition Obligations Related Thereto, And Maintain Existing Business Forms; (II) Permitting Continued Intercompany Transactions And Granting Certain Administrative Claims; (III) Extending The Time To Comply With The Requirements Of Section 345 Of The Bankruptcy Code; And (IV) Granting Related Relief* [Docket No. 15] (the “Cash Management Motion”), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the second interim order granting certain of the relief requested in the Cash Management Motion on an interim basis [Docket No. 99] (the “Cash Management Order”), the Bankruptcy Court has granted the Debtors authority to continue these intercompany transactions in the ordinary course of business on an interim basis.

Thus, intercompany balances as of the Petition Date, as set forth in Schedule E/F or Schedule A/B 77, may not accurately reflect current positions.

- (m) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, and other such agreements. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (n) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries and employee benefit accruals. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or *de minimis* assets and liabilities may have been excluded.
- (o) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars or amount of cryptocurrency coins.
- (p) **Setoffs.** The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. Setoffs in the ordinary course can result from various items, including, without limitation, margin call or other lending-related transactions, intercompany transactions, and other disputes between the Debtors and their customers and/or suppliers. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' industry and may not be tracked separately. Therefore, although such setoffs and other similar rights may have been included in the Schedules, other setoffs are not independently accounted for, or may not have occurred by the Petition Date and as such, may be excluded from the Schedules. The Gemini Collateral as defined in the Restructuring Term Sheet, filed with the court on 2/10/23 Doc 80, is reflected as an offset to the overall Gemini claim in the amount of \$354,180,262. The Debtors reserve all rights related to any purported exercise of remedies by Gemini.
- (q) **Claims and Causes of Action.** The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their Causes of Action or potential Causes of Action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any Claims, Causes of Action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- (r) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract is an executory contract or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

The contracts and agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, supplements, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Certain of the contracts and agreements listed on Schedule G may also consist of several parts, including purchase orders, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. Unless otherwise specified on Schedule G, each executory contract listed thereon shall include all exhibits, schedules, riders, modifications, memorandums, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract, without respect to whether such agreement, instrument, or other document is listed thereon. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The Debtors reserve all of their rights with respect to the executory contracts, including the right to amend Schedule G.

- (s) **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
- (t) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or

other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a post-petition basis.

- (u) **Payments.** The financial affairs and businesses of the Debtors are complex. Prior to the Petition Date, the Debtors and their non-Debtor affiliates maintained a cash management and disbursement system in the ordinary course of their businesses, as described in the Cash Management Motion (as defined herein). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.
- (v) **Litigation.** Certain litigation actions reflected as claims against a particular Debtor may related to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record those certain litigation actions (the “Litigation Actions”) in the Schedules and Statements of the Debtor(s) that is the party to the Litigation Action. The inclusion of any Litigation Action in these Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount, priority and/or treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.

4. Specific Schedules Disclosures.

- (a) **Schedule A/B, Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts.** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the actual bank balance, not the net book value.
- (b) **Schedule A/B, Question 15 – Non-Publicly Traded Stock.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors’ enterprise valuation.

- (c) **Schedule A/B, Question 55 – Real Property.** The Debtors do not own any real property. The Debtors’ office and other property leases are set forth on Schedule G.

- (d) **Schedule A/B, Question 72 – Tax Refunds and Unused Net Operating Losses (NOLs).** The Debtors’ response to the schedule question is indicative of certain gross non-tax effected net operating loss (“NOL”) values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual tax savings from these NOLs is dependent upon, among other things, the timing, character, and amount of any future or previous years’ (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets.
- (e) **Schedule A/B, Question 73 – Interests in insurance policies or annuities.** The Debtors have included a listing of their insurance policies in response to Question 73, however, a determination as to the surrender or refund value of each of the insurance policies has not been made and, therefore, the balance is listed as undetermined.
- (f) **Schedule A/B, Question 77 – Other property of any kind not already listed.** Schedule A/B, Question 77 lists, among other things, the Debtors’ cryptocurrency, or digital tokens, assets based on a publicly accessible blockchain in Rider 2. The amounts listed in Rider 3 include collateral posted by the Debtors related to certain borrowings from counterparties. All figures set forth in Schedule A/B, Question 77 are preliminary, unreviewed, and unaudited and are subject to final adjustments following, *inter alia*, completion of quarterly and year-end close procedures.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

- (g) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to any creditor of any Debtor. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s Claim.

The Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

- (h) **Schedule E/F – Creditors Who Have Unsecured Claims.** The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such

Claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any Claim on any basis at any time.

Part 1 - Creditors with Priority Unsecured Claims. Pursuant to the *Final Order Authorizing the Payment of Certain Taxes and Fees* [Docket No. 97] (the “Taxes Order”), the Court granted the Debtors authority to pay, in their sole discretion, certain tax liabilities and regulatory fees, including certain business licensing fees, that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been or will be paid pursuant to the Taxes Order are not listed in Schedule E.

Furthermore, pursuant to the *Final Order (I) Authorizing Genesis Asia Pacific Pte. Ltd To (A) Pay Certain Employee Wages And Other Compensation And Related Obligations And (B) Maintain And Continue Employee Benefits And Programs In The Ordinary Course, And (II) Authorizing And Directing Applicable Banks To Honor All Transfers Related To Such Obligations* [Docket No. 100] (the “Wages Order”), the Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits, in the ordinary course of business. The Debtors believe that all such Claims have been, or will be, satisfied in the ordinary course during their Chapter 11 Cases pursuant to the authority granted in the Wages Order, and such satisfied amounts are not set forth on Schedule E.

The listing of a claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2 are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed Claims or the correct amount of all unsecured Claims. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts, including on account of outstanding cryptocurrency or other loans. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights.

Schedule E/F, Part 2 contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. In certain instances, the date on which a litigation claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F, Part 2 was incurred or arose would be unduly burdensome and

prohibitively costly and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F, Part 2.

Schedule E/F, Part 2 may also reflect prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2 does not include rejection damage claims, to the extent such damage claims exist, of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Schedule E/F, Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

- (i) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors reserve all rights to supplement or amend Schedule G as necessary.

Certain relationships between the Debtors and their vendors and account holders may be governed by a master services agreement, under which counterparties may place purchase orders or other ancillary agreements which may be considered executory contracts.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same counterparty may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

5. Specific Statements Disclosures.

- (a) **Statement Question 3 – Payments to Creditors.** All accounts payable disbursements listed in Statement Question 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement Questions 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, such as disbursements to retained professionals (reported elsewhere). Certain payroll-related pass-through payments have been excluded from Statement 3.

Statement Question 3 also includes details regarding certain cryptocurrency transactions, including loans, borrows, repays, collateral returns, transfers, interest payments and other transactions, in order to provide a transparent transaction history. These transactions are also presented in USD value using the asset market price at the time of the transaction. The Debtors recognize that not all listed transactions are directly responsive to Statement Question 3, however they believe that presenting the transaction history provides the most accurate view.

For the avoidance of doubt, any payments made in connection with the Debtors' bankruptcy within the 12-month period prior to the Petition Date are disclosed in response to Statement Question 11 and therefore are not listed in response to Statement Question 3. Further, any payments made to an insider within the 12-month period prior to the Petition Date are disclosed in response to Statement Question 4 and therefore are not listed in response to Statement Question 3.

- (b) **Statement Question 4 – Payments to Insiders.** The Debtors have responded to Statement Questions 4 and 30 in the attachment for Statement Question 4.

Statement Question 4 includes payments or other transfers of property made within one year before filing this case that benefited any insider. As described in the Cash

Management Motion, the Wages Motion, and the *Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [Docket No. 28], the Debtors and their affiliates are parties to certain Shared Services Agreements where certain non-Debtor affiliates provide the Debtors with certain services, such as customer onboarding, shared management, employees, payroll and administrative support. Certain employees are employed by a non-Debtor affiliate and only devote a portion of their time supporting certain aspects of the Debtors' operations. Therefore, while a non-Debtor affiliate has made payments to certain employees who may be deemed insiders under the Bankruptcy Code, and those and other associated costs have been reimbursed by the Debtors pursuant to the Shared Services Agreement, such reimbursements would not be listed in response to Statement Question 4 as they were not direct payments by a Debtor to an employee who may be deemed an insider under the Bankruptcy Code.

Statement Question 4 also includes details regarding certain cryptocurrency transactions, including loans made to insiders and related repayments in order to provide a transparent transaction history. The Debtors recognize that not all listed transactions are directly responsive to Statement Question 4, however they believe that presenting the transaction history provides the most accurate view.

Individual payments among Debtors and to non-Debtor affiliates are not reflected in Statement 4 due to their complexity and volume. The Debtors have reported monthly intercompany positions in Statement Question 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule AB.

To the extent: (i) a person qualified as an insider in the year prior to the Petition Date but later resigned their insider status or (ii) did not begin the year as an insider but later became an insider, the Debtors have listed in response to Statement Question 4 all payments or transfers made during the applicable 12-month period, irrespective of when such person was defined as an "insider."

As discussed above, the inclusion of a party as an insider is not intended to be, nor should be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and any such rights, Claims, and defenses are hereby expressly reserved.

- (c) **Statement Question 11 – Payments Made Related to Bankruptcy.** Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Statement Question 11 may include payments for professional services unrelated to bankruptcy.

* * * * *

Fill in this information to identify the case:Debtor name Genesis Global Capital, LLCUnited States Bankruptcy Court for the: Southern District of New YorkCase number (if known) 23-10064☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/1/2023 to 1/19/2023
MM/DD/YYYY**Sources of revenue**
Check all that apply☒ Operating a business
☐ Other _____**Gross revenue**
(before deductions and exclusions)\$ (542,656.70)**For prior year:**From 1/1/2022 to 12/31/2022
MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 321,707,200.89**For the year before that:**From 1/1/2021 to 12/31/2021
MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 748,852,969.24**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From _____ to _____
MM/DD/YYYY

\$ _____

For prior year:From _____ to _____
MM/DD/YYYY

\$ _____

For the year before that:From _____ to _____
MM/DD/YYYY

\$ _____

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Case number (if known) 23-10064

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None See Attached Rider

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None See Attached Rider

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None See Attached Rider

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None See Attached Rider

Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.2	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div> <div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div></div> <div>Court name and address</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 <div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div> <div></div>	<div></div>	<div>\$</div> <div></div>
Recipient's relationship to debtor			
9.2 <div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div> <div></div>	<div></div>	<div>\$</div> <div></div>
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None [See Attached Rider](#)

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
<div></div> <div></div>	<div></div> <div></div>	<div></div>	<div>\$</div> <div></div>

Name

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None See Attached Rider

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$

Address

Street

City State Zip Code

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$

Address

Street

City State Zip Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$

Trustee

Name

13. Transfers not already listed on this statement

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of Occupancy
14.1	From To
Street	
City	State Zip Code
14.2	From To
Street	
City	State Zip Code

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Name

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1

Street

City

State

Zip Code

Location where patient records are maintained
(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2

Street

City

State

Zip Code

Location where patient records are maintained
(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

- ☐ Electronically
- ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. See Attached Rider

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below

Name of plan**Employer identification number of the plan**

EIN:

Has the plan been terminated?

- ☐ No
- ☐ Yes

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 METROPOLITAN COMMERCIAL BANK 99 PARK AVENUE 12TH FLOOR NEW YORK, NY 10016	XXXX-0134	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	1/9/2023	\$ 20,812.15
18.2	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____ _____ Address	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____ _____ Address	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
			\$
Street			
City State Zip Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number	Street		
	City State Zip Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Debtor Genesis Global Capital, LLC

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Case number (if known) 23-10064

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ _____ Street _____ City State Zip Code	_____ _____ Street _____ City State Zip Code	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None **See Attached Rider**

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____ _____ Street _____ City State Zip Code	_____ _____ _____ _____ City State Zip Code	EIN: _____ Dates business existed From _____ To _____
25.2 _____ _____ Street _____ City State Zip Code	_____ _____ _____ _____ City State Zip Code	EIN: _____ Dates business existed From _____ To _____
25.3 _____ _____ Street _____ City State Zip Code	_____ _____ _____ _____ City State Zip Code	EIN: _____ Dates business existed From _____ To _____

Debtor Genesis Global Capital, LLC
Name

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Case number (if known) 23-10064

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None **See Attached Rider**

Name and address	Dates of service
26a.1 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

Name and address	Dates of service
26a.2 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None **See Attached Rider**

Name and address	Dates of service
26b.1 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

Name and address	Dates of service
26b.2 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None **See Attached Rider**

Name and address	if any books of account and records are unavailable, explain why
26c.1 _____ Street _____ City _____ State _____ Zip Code _____	_____ _____

Debtor Genesis Global Capital, LLC

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Case number (if known) 23-10064

Name

Name and address**if any books of account and records are unavailable, explain why**

26c.2

Street

City

State

Zip Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None **See Attached Rider**

Name and address

26d.1

Street

City

State

Zip Code

Name and address

26d.2

Street

City

State

Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1

Street

City

State

Zip Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

\$

Name and address of the person who has possession of inventory records

27.2

Street

City State Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

See Attached Rider

			From	To
			From	To
			From	To
			From	To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 Please Refer to SOFA Question 4.

Street

City State Zip Code

Relationship to debtor

Name

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.2

Street

City

State

Zip Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent
corporation

DIGITAL CURRENCY GROUP, INC.

EIN: 46-2307141

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension
fund

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/20/2023

MM / DD / YYYY

X /s/ A. Derar Islam

Printed name A. Derar Islam

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Interim CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
AGON LITIGATION BITTER HOUSE, 2/F, ROAD TOWN TORTOLA, VS 1110 VIRGIN ISLANDS	ACH/Wire	1/11/2023	Services	\$ 25,000.00
			SUBTOTAL	\$ 25,000.00
AMAZON WEB SERVICES, INC. 410 TERRY AVENUE NORTH SEATTLE, WA 98109	ACH/Wire	11/9/2022	Suppliers or Vendors	\$ 259,066.47
	ACH/Wire	12/7/2022	Suppliers or Vendors	\$ 262,331.14
	ACH/Wire	1/4/2023	Suppliers or Vendors	\$ 256,571.60
			SUBTOTAL	\$ 777,969.21
ANCHORAGE DIGITAL BANK NA 101 S. REID ST SUITE 329 SIOUX FALLS, SD 57103	ACH/Wire	12/7/2022	Suppliers or Vendors	\$ 1,250.00
	ACH/Wire	12/22/2022	Suppliers or Vendors	\$ 1,250.00
			SUBTOTAL	\$ 2,500.00
BITGO, INC. 2443 ASH STREET PALO ALTO, CA 94306	ACH/Wire	12/7/2022	Suppliers or Vendors	\$ 1,000.00
	ACH/Wire	12/22/2022	Suppliers or Vendors	\$ 1,000.00
	ACH/Wire	1/11/2023	Suppliers or Vendors	\$ 1,000.00
			SUBTOTAL	\$ 3,000.00
CHICAGO MERCANTILE EXCHANGE INC. 20 SOUTH WACKER DRIVE CHICAGO, IL 60606	ACH/Wire	12/14/2022	Suppliers or Vendors	\$ 4,744.20
	ACH/Wire	1/19/2023	Suppliers or Vendors	\$ 1,560.36
			SUBTOTAL	\$ 6,304.56
CJD TECHNOLOGIES 32 COMMERCE DR CRANFORD, NJ 07016	ACH/Wire	11/23/2022	Suppliers or Vendors	\$ 7,032.50
	ACH/Wire	12/30/2022	Suppliers or Vendors	\$ 7,573.88
			SUBTOTAL	\$ 14,606.38
CLOUDFLARE INC. 101 TOWNSEND STREET SAN FRANCISCO, CA 94107	ACH/Wire	11/23/2022	Suppliers or Vendors	\$ 12,558.86
			SUBTOTAL	\$ 12,558.86
COMPLETE DISCOVERY SOURCE INC 250 PARK AVE, FLOOR 18 NEW YORK, NY 10177	ACH/Wire	1/12/2023	Services	\$ 1,739.46
			SUBTOTAL	\$ 1,739.46
CT CORPORATION PO BOX 4349 CAROL STREAM, IL 60197	ACH/Wire	1/19/2023	Services	\$ 15.00
			SUBTOTAL	\$ 15.00
DAVIS POLK WARDWELL LLP 450 LEXINGTON AVE NEW YORK, NY 10017	ACH/Wire	10/27/2022	Services	\$ 7,926.40
	ACH/Wire	12/14/2022	Services	\$ 2,086.80
	ACH/Wire	12/22/2022	Services	\$ 29,170.40
			SUBTOTAL	\$ 39,183.60
DONNELLEY FINANCIAL LLC PO BOX 842282 BOSTON, MA 02284-2282	ACH/Wire	1/11/2023	Suppliers or Vendors	\$ 7,011.00
			SUBTOTAL	\$ 7,011.00
DRIVEN 1040 AVENUE OF THE AMERICAS 11TH FLOOR NEW YORK, NY 10018	ACH/Wire	10/27/2022	Services	\$ 1,560.00
	ACH/Wire	11/2/2022	Services	\$ 1,960.00
	ACH/Wire	11/23/2022	Services	\$ 2,350.00
	ACH/Wire	11/30/2022	Services	\$ 2,800.00
	ACH/Wire	12/23/2022	Services	\$ 1,040.00
	ACH/Wire	12/29/2022	Services	\$ 1,600.00
			SUBTOTAL	\$ 11,310.00
FGS GLOBAL (US) LLC 909 THIRD AVENUE, 32ND FL NEW YORK, NY 10022	ACH/Wire	11/30/2022	Services	\$ 200,000.00
	ACH/Wire	12/23/2022	Services	\$ 200,000.00
	ACH/Wire	1/11/2023	Services	\$ 200,000.00
	ACH/Wire	1/13/2023	Services	\$ 300,000.00
			SUBTOTAL	\$ 900,000.00
GLOBALIZATION PARTNERS 175 FEDERAL STREET, 17TH FLOOR BOSTON, MA 02110	ACH/Wire	11/28/2022	Suppliers or Vendors	\$ 2,500.00
	ACH/Wire	11/29/2022	Suppliers or Vendors	\$ 2,500.00
	ACH/Wire	11/30/2022	Suppliers or Vendors	\$ 92,584.70
			SUBTOTAL	\$ 97,584.70
GUNDERSON DETTMER 1250 BROADWAY, 23RD FLOOR NEW YORK, NY 10001	ACH/Wire	1/12/2023	Services	\$ 36,358.50
	ACH/Wire	1/13/2023	Services	\$ 33,753.60
			SUBTOTAL	\$ 70,112.10
HOUULHAN LOKEY CAPITAL, INC. 245 PARK AVENUE, 20TH FL NEW YORK, NY 10167	ACH/Wire	1/11/2023	Services	\$ 300,000.00
			SUBTOTAL	\$ 300,000.00
JAMS, INC. 18881 VON KARMAN AVE., SUITE 350 IRVINE, CA 92612	ACH/Wire	1/11/2023	Services	\$ 1,375.00
			SUBTOTAL	\$ 1,375.00
KIRKLAND ELLIS LLP 601 LEXINGTON AVENUE NEW YORK, NY 10022	ACH/Wire	1/11/2023	Services	\$ 607,470.21
			SUBTOTAL	\$ 607,470.21
KLEINBERG, KAPLAN, WOLFF COHEN, P 500 FIFTH AVENUE NEW YORK, NY 10110	ACH/Wire	12/7/2022	Services	\$ 6,015.00
			SUBTOTAL	\$ 6,015.00
MARCUM LLP 10 MELVILLE PARK RD MELVILLE, NY 11747	ACH/Wire	1/11/2023	Services	\$ 48,300.00
			SUBTOTAL	\$ 48,300.00
MEITAR LAW OFFICES 16 ABBA HILLEL SILVER ROAD RAMAT GAN, 5250608 ISRAEL	ACH/Wire	12/23/2022	Services	\$ 11,220.30
			SUBTOTAL	\$ 11,220.30
OKTA, INC. 100 FIRST STREET 14TH FLOOR SAN FRANCISCO, CA 94105	ACH/Wire	12/22/2022	Suppliers or Vendors	\$ 68,233.00
			SUBTOTAL	\$ 68,233.00
ONSTREAM LLC 348 FAIRVIEW AVENUE CEDAR GROVE, NJ 07009	ACH/Wire	11/9/2022	Services	\$ 67,077.90
	ACH/Wire	1/4/2023	Services	\$ 93,158.42
			SUBTOTAL	\$ 160,236.32
PERKINS COIE LLP 1201 THIRD AVE SUITE 4900 SEATTLE, WA 98101	ACH/Wire	1/12/2023	Services	\$ 121,285.03
			SUBTOTAL	\$ 121,285.03

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
PICO QUANTITATIVE TRADING LLC 32 OLD SUP SUITE 1601 NEW YORK, NY 10005	ACH/Wire	11/2/2022	Suppliers or Vendors	\$ 4,172.63
	ACH/Wire	12/7/2022	Suppliers or Vendors	\$ 4,172.63
			SUBTOTAL	\$ 8,345.26
PROSKAUER ROSE LLP ELEVEN TIMES SQUARE (EIGHTH AVENUE & 41ST STREET) NEW YORK, NY 10036-8299	ACH/Wire	1/11/2023	Services	\$ 839,498.00
			SUBTOTAL	\$ 839,498.00
PYTHIAN 241N 5TH AVE 8TH FLOOR MINNEAPOLIS, MN 55401	ACH/Wire	11/2/2022	Suppliers or Vendors	\$ 21,240.00
	ACH/Wire	11/30/2022	Suppliers or Vendors	\$ 10,800.00
	ACH/Wire	12/7/2022	Suppliers or Vendors	\$ 21,240.00
			SUBTOTAL	\$ 53,280.00
SILVERGATE ATTN: JAMES LECLAIR 4250 EXECUTIVE SQUARE, SUITE 100 LA JOLLA, CA 92037	ACH/Wire	12/13/2022	Suppliers or Vendors	\$ 1,355.40
	ACH/Wire	1/11/2023	Suppliers or Vendors	\$ 75.00
			SUBTOTAL	\$ 1,430.40
SILVERGATE BANK ATTN: ZINE MAJID 4250 EXECUTIVE SQUARE, SUITE 100 LA JOLLA, CA 92037	ACH/Wire	11/3/2022	Suppliers or Vendors	\$ 48,437.50
			SUBTOTAL	\$ 48,437.50
STONETURN GROUP LLP 17 STATE STREET 2ND FLOOR NEW YORK, NY 10004	ACH/Wire	12/7/2022	Services	\$ 132,856.06
			SUBTOTAL	\$ 132,856.06
VESTED LLC PO BOX 20239 NEW YORK, NY 10023	ACH/Wire	12/8/2022	Suppliers or Vendors	\$ 61,000.00
			SUBTOTAL	\$ 61,000.00
WORK SOCIAL 111 TOWN SQUARE PLACE SUITE 1203 JERSEY CITY, NJ 07310	ACH/Wire	10/27/2022	Suppliers or Vendors	\$ 7,620.00
	ACH/Wire	11/28/2022	Suppliers or Vendors	\$ 7,860.00
	ACH/Wire	12/27/2022	Suppliers or Vendors	\$ 7,500.00
	ACH/Wire	1/19/2023	Suppliers or Vendors	\$ 7,500.00
			SUBTOTAL	\$ 30,480.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Non-Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/3/2022	Other - Loan Book Activity	\$ 356,845.87
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 471,535.00
			SUBTOTAL	\$ 828,380.87
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/2/2022	Other - Loan Book Activity	\$ 3,631.60
			SUBTOTAL	\$ 3,631.60
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 144,283.00
	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 138,758.49
			SUBTOTAL	\$ 283,041.49
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 10,958.90
			SUBTOTAL	\$ 10,958.90
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/2/2022	Other - Loan Book Activity	\$ 10,881.30
			SUBTOTAL	\$ 10,881.30
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 14,172.71
			SUBTOTAL	\$ 14,172.71
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 250,322.31
			SUBTOTAL	\$ 250,322.31
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 8,633.25
			SUBTOTAL	\$ 8,633.25
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 5,064.59
			SUBTOTAL	\$ 5,064.59
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 15,502,943.38
			SUBTOTAL	\$ 15,502,943.38
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 8,350.92
			SUBTOTAL	\$ 8,350.92
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 8,450,143.22
			SUBTOTAL	\$ 8,450,143.22
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 40,458.23
			SUBTOTAL	\$ 40,458.23
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 26,759.24
			SUBTOTAL	\$ 26,759.24
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/25/2022	Other - Loan Book Activity	\$ 180,000,000.00
	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 55,000,000.00
	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 25,000,000.00
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 16,750,000.00
	ACH/Wire	11/15/2022	Other - Loan Book Activity	\$ 101,293,013.49
			SUBTOTAL	\$ 378,043,013.49
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 1,000,000.00
			SUBTOTAL	\$ 1,000,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 7,463,759.86
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 35,020.00
			SUBTOTAL	\$ 7,498,779.86
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 209,269.27
			SUBTOTAL	\$ 209,269.27
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 15,323.94
			SUBTOTAL	\$ 15,323.94
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/31/2022	Other - Loan Book Activity	\$ 10,000.00
			SUBTOTAL	\$ 10,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/2/2022	Other - Loan Book Activity	\$ 3,000,000.00
	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 2,500,000.00
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 2,400,000.00
			SUBTOTAL	\$ 7,900,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 726.19
			SUBTOTAL	\$ 726.19
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 3,549.21
			SUBTOTAL	\$ 3,549.21
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 802.22
			SUBTOTAL	\$ 802.22

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Non-Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 44,267.58
			SUBTOTAL	\$ 44,267.58
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 54,432.18
			SUBTOTAL	\$ 54,432.18
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 234.40
			SUBTOTAL	\$ 234.40
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/14/2022	Other - Loan Book Activity	\$ 55,900.00
			SUBTOTAL	\$ 55,900.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 2,569,986.39
			SUBTOTAL	\$ 2,569,986.39
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 5,155.00
			SUBTOTAL	\$ 5,155.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 600,000.00
	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 400,000.00
	ACH/Wire	11/15/2022	Other - Loan Book Activity	\$ 241,028.00
	ACH/Wire	11/16/2022	Other - Loan Book Activity	\$ 1,600,000.00
			SUBTOTAL	\$ 2,841,028.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 41,107.60
			SUBTOTAL	\$ 41,107.60
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/2/2022	Other - Loan Book Activity	\$ 56,593.24
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 3,000,000.00
			SUBTOTAL	\$ 3,056,593.24
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 3,083,436.17
			SUBTOTAL	\$ 3,083,436.17
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/23/2022	Other - Loan Book Activity	\$ 19,940,000.00
	ACH/Wire	10/24/2022	Other - Loan Book Activity	\$ 4,200,000.00
	ACH/Wire	10/25/2022	Other - Loan Book Activity	\$ 29,100,000.00
	ACH/Wire	10/26/2022	Other - Loan Book Activity	\$ 9,425,000.00
	ACH/Wire	10/27/2022	Other - Loan Book Activity	\$ 17,160,000.00
	ACH/Wire	10/29/2022	Other - Loan Book Activity	\$ 2,091,617.57
	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 1,750,000.00
	ACH/Wire	11/15/2022	Other - Loan Book Activity	\$ 150,000.00
			SUBTOTAL	\$ 83,816,617.57
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 932,756.37
			SUBTOTAL	\$ 932,756.37
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/25/2022	Other - Loan Book Activity	\$ 2,880,058.47
	ACH/Wire	10/26/2022	Other - Loan Book Activity	\$ 3,503,617.49
	ACH/Wire	11/2/2022	Other - Loan Book Activity	\$ 9,114,147.64
	ACH/Wire	11/3/2022	Other - Loan Book Activity	\$ 3,376,027.95
	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 18,009,263.52
	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 43,961,989.12
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 68,201,743.26
	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 38,761,005.65
	ACH/Wire	11/14/2022	Other - Loan Book Activity	\$ 26,449,492.62
			SUBTOTAL	\$ 214,257,345.72
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 5,463.53
			SUBTOTAL	\$ 5,463.53
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 880.52
			SUBTOTAL	\$ 880.52
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 276,403.60
			SUBTOTAL	\$ 276,403.60
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 210,000.00
			SUBTOTAL	\$ 210,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 7,515.90
			SUBTOTAL	\$ 7,515.90
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 6,730.84
			SUBTOTAL	\$ 6,730.84
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/3/2022	Other - Loan Book Activity	\$ 1,819.52
			SUBTOTAL	\$ 1,819.52
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 4,000,000.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Non-Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
			SUBTOTAL	\$ 4,000,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 220,225.46
			SUBTOTAL	\$ 220,225.46
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 508,633.87
			SUBTOTAL	\$ 508,633.87
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 0.94
			SUBTOTAL	\$ 0.94
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 48,311.67
			SUBTOTAL	\$ 48,311.67
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 17,727.71
			SUBTOTAL	\$ 17,727.71
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/31/2022	Other - Loan Book Activity	\$ 116,791.50
	ACH/Wire	11/30/2023	Other - Loan Book Activity	\$ 53,163.77
			SUBTOTAL	\$ 169,955.27
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 5,351.15
			SUBTOTAL	\$ 5,351.15
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 167,416.52
			SUBTOTAL	\$ 167,416.52
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/24/2022	Other - Loan Book Activity	\$ 100,000.00
			SUBTOTAL	\$ 100,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	1/4/2023	Other - Loan Book Activity	\$ 375.00
			SUBTOTAL	\$ 375.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 72,965.42
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 7,868,344.67
			SUBTOTAL	\$ 7,941,310.09
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/31/2022	Other - Loan Book Activity	\$ 2,006,904.11
			SUBTOTAL	\$ 2,006,904.11
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 1,486.30
	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 250,287.67
			SUBTOTAL	\$ 251,773.97
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 10.00
			SUBTOTAL	\$ 10.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 1,108.83
			SUBTOTAL	\$ 1,108.83
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 38,583.77
			SUBTOTAL	\$ 38,583.77
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 249,949.40
			SUBTOTAL	\$ 249,949.40
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 412,992.71
			SUBTOTAL	\$ 412,992.71
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 1,528.58
			SUBTOTAL	\$ 1,528.58
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 4,322.49
	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 366,779.53
			SUBTOTAL	\$ 371,102.02
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 2,010,134.77
			SUBTOTAL	\$ 2,010,134.77
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 159,574.77
			SUBTOTAL	\$ 159,574.77
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 2,138,222.95
			SUBTOTAL	\$ 2,138,222.95
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 26,095.72
			SUBTOTAL	\$ 26,095.72
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 43.68
			SUBTOTAL	\$ 43.68
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 250,000.00
			SUBTOTAL	\$ 250,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 5,382.53
			SUBTOTAL	\$ 5,382.53
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/26/2022	Other - Loan Book Activity	\$ 4,000,000.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Non-Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
	ACH/Wire	10/31/2022	Other - Loan Book Activity	\$ 1,729,360.03
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 3,404,794.81
			SUBTOTAL	\$ 9,134,154.84
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/25/2022	Other - Loan Book Activity	\$ 750,849.59
			SUBTOTAL	\$ 750,849.59
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 1,929.52
			SUBTOTAL	\$ 1,929.52
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/31/2022	Other - Loan Book Activity	\$ 5,706.26
			SUBTOTAL	\$ 5,706.26
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 17,396.54
			SUBTOTAL	\$ 17,396.54
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 70,986.22
			SUBTOTAL	\$ 70,986.22
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 2,582,321.89
			SUBTOTAL	\$ 2,582,321.89
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 2,020,616.83
			SUBTOTAL	\$ 2,020,616.83
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 10,923.24
			SUBTOTAL	\$ 10,923.24
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 90,928.65
			SUBTOTAL	\$ 90,928.65
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 3,549.14
			SUBTOTAL	\$ 3,549.14
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 34,413.38
	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 6,552,964.76
			SUBTOTAL	\$ 6,587,378.14
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 5,356,862.00
			SUBTOTAL	\$ 5,356,862.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 14,560,000.00
			SUBTOTAL	\$ 14,560,000.00
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/26/2022	Other - Loan Book Activity	\$ 1,504,109.59
			SUBTOTAL	\$ 1,504,109.59
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/24/2022	Other - Loan Book Activity	\$ 400,000.00
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 20,187,497.65
			SUBTOTAL	\$ 20,587,497.65
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 49,339.56
			SUBTOTAL	\$ 49,339.56
NAME ON FILE ADDRESS ON FILE	ACH/Wire	10/21/2022	Other - Loan Book Activity	\$ 1,000,000.00
	ACH/Wire	11/1/2022	Other - Loan Book Activity	\$ 100,602.86
			SUBTOTAL	\$ 1,100,602.86
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 3,247,667.57
			SUBTOTAL	\$ 3,247,667.57
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/7/2022	Other - Loan Book Activity	\$ 35,000.00
	ACH/Wire	10/24/2022	Other - Loan Book Activity	\$ 25,000.00
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 632,884.96
			SUBTOTAL	\$ 692,884.96
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/2/2022	Other - Loan Book Activity	\$ 23,230.77
			SUBTOTAL	\$ 23,230.77
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 2,296,530.98
			SUBTOTAL	\$ 2,296,530.98
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/4/2022	Other - Loan Book Activity	\$ 5,256,061.20
	ACH/Wire	11/9/2022	Other - Loan Book Activity	\$ 10,000,000.00
			SUBTOTAL	\$ 15,256,061.20
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 253,397.27
			SUBTOTAL	\$ 253,397.27

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Cash Disbursements - Non-Operational

Creditor Name & Address	Check or Wire Number	Payment Date	Reason for payment	Amount Paid
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/8/2022	Other - Loan Book Activity	\$ 2,377,332.25
			SUBTOTAL	\$ 2,377,332.25
NAME ON FILE ADDRESS ON FILE	ACH/Wire	11/10/2022	Other - Loan Book Activity	\$ 4,280,850.97
			SUBTOTAL	\$ 4,280,850.97

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Loan Executed	SOL	300,000.00	\$ 8,433,000.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	USDC	100,000.00	\$ 100,000.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Loan Executed	ETH	1,000.00	\$ 1,299,950.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	FIL	29,350.00	\$ 145,576.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Loan Executed	ETH	5,323.00	\$ 6,919,633.85
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Loan Executed	DOT	500,000.00	\$ 2,917,000.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	RLY	171,509.934643905	\$ 2,641.25
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	XTZ	1,042.260097	\$ 1,399.76
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	ANKR	63,456.6327825528	\$ 1,798.36
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	SUSHI	3,194.94273070822	\$ 4,307.10
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BAT	7,943.36878198237	\$ 2,202.93
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	REN	1,041.25329847227	\$ 119.74
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	UNI	17.3062056067294	\$ 104.46
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	ZEC	14.4657625	\$ 754.97
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	DOGE	813,136.89808209	\$ 48,243.41
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	ETH	72.9753824031426	\$ 94,864.35
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	AAVE	20.8348648445065	\$ 1,710.96
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	CRV	3,211.85273951618	\$ 2,873.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	LPT	102.978997821944	\$ 903.13
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	LRC	5,660.31853472816	\$ 1,421.31
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	LINK	5,069.01662228445	\$ 34,509.87
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	FET	6,247.43171895809	\$ 501.67
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	INJ	401.673296718411	\$ 745.18
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	OXT	469.090467756953	\$ 42.97
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	USDC	1,720,200.532718	\$ 1,720,200.53
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	GUSD	873,472.11	\$ 873,472.11
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00057633	\$ 11.04
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00051936	\$ 9.95
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00074949	\$ 14.36
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00054903	\$ 10.52
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00026414	\$ 5.06
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00072239	\$ 13.84
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00097047	\$ 18.60
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00047114	\$ 9.03
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00094154	\$ 18.04
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00037017	\$ 7.09
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00049119	\$ 9.41
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00056838	\$ 10.89
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00038154	\$ 7.31
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00009896	\$ 1.90
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00050881	\$ 9.75
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00070085	\$ 13.43
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.00005586	\$ 1.07
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.02492108513134	\$ 477.58
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.03997791	\$ 766.12
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.048230662	\$ 924.28
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.09519159	\$ 1,824.22
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.0561795	\$ 1,076.60
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.10925669	\$ 2,093.76
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	0.000102	\$ 1.95
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Interest Payment	BTC	0.00062926	\$ 12.06
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Collateral Returned	BTC	0.58792788	\$ 11,266.84
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	ETH	207.69707152	\$ 269,995.81
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	SOL	30.1734063	\$ 848.17
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	BTC	306.31423284	\$ 5,870,098.75
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Loan Executed	CRV	500,000.00	\$ 447,250.00
NAME ON FILE	ADDRESS ON FILE	10/21/2022	Borrow Returned	USDT	50,000,000.00	\$ 50,005,000.00
NAME ON FILE	ADDRESS ON FILE	10/23/2022	Loan Executed	ETH	1,000.00	\$ 1,363,960.00
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	OXT	734.838548759702	\$ 67.31
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	BTC	15.95867288	\$ 308,499.34
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	LTC	718.69599309	\$ 37,767.47
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	MANA	40,061.8070233203	\$ 24,157.27
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	RBN	705.040778994168	\$ 238.86
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	DAI	108.671090414957	\$ 108.69
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	MKR	22.005367752858	\$ 20,421.20
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	XTZ	20.29474	\$ 27.46
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	ZEC	47.50796202	\$ 2,469.94
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	AXS	428.02032002076	\$ 3,595.37
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	1INCH	2,029.26136581647	\$ 1,148.56
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	APE	1,871.38747893481	\$ 8,434.34
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	LPT	324.331109332972	\$ 2,818.44
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	ANKR	7,222.9784649254	\$ 201.95
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	FTM	2,232.17847529232	\$ 453.69
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	RLY	392,139.577294001	\$ 6,078.16
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	CHZ	41,018.29455629	\$ 7,904.23
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	176,391.250564	\$ 176,391.25
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	699.269007	\$ 699.27
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	946.099941	\$ 946.10
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	924.657539	\$ 924.66
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	962.649478	\$ 962.65
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	970.114099	\$ 970.11
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	697.562675	\$ 697.56
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	150.159565	\$ 150.16
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	948.127441	\$ 948.13

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	626.985264	\$ 626.99
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	642.950672	\$ 642.95
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	34,992.00	\$ 34,992.00
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	153.878519	\$ 153.88
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	84.006353	\$ 84.01
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	21,684.881205	\$ 21,684.88
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	18,036.658242	\$ 18,036.66
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	17,480.00	\$ 17,480.00
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	ETH	45.58008214	\$ 61,247.32
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	LINK	24.17399444	\$ 167.04
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	XLM	269,260.4548923	\$ 29,707.78
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	BTC	19.17887413	\$ 370,749.50
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	12,400.935765	\$ 12,400.94
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Borrow Returned	USDC	25,000,000.00	\$ 25,000,000.00
NAME ON FILE	ADDRESS ON FILE	10/24/2022	Interest Payment	USDC	39,041.0958899999	\$ 39,041.10
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	ETHW	50,000.00	\$ -
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Loan Executed	HNT	25,000.00	\$ 102,922.50
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Loan Executed	USDT	3,000,000.00	\$ 3,000,600.00
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	BTC	0.001	\$ 20.08
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	AAVE	15.2576749897359	\$ 1,249.60
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	FTM	2,937.52517492173	\$ 620.70
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	ETH	4,406.19671858703	\$ 6,434,148.76
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	CRV	6,488.11035814115	\$ 5,880.17
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	APE	12,540.0758667595	\$ 59,364.72
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	SUSHI	421.204304113582	\$ 657.04
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	YFI	0.0282205328914474	\$ 226.61
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	MATIC	23,501.3321838351	\$ 21,564.82
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	BCH	570.0011631	\$ 64,244.83
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	ZRX	1,074.33494130181	\$ 271.57
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	KNC	325.567387340876	\$ 284.81
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	CHZ	17,870.7283957362	\$ 3,543.77
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	FET	9,116.90432557028	\$ 744.85
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	COMP	56.3193800680324	\$ 2,861.02
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	BAL	15.4741463768793	\$ 101.97
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	TOKE	2,854.05223136161	\$ 3,196.54
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	PAXG	7.37991722190707	\$ 12,148.82
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	UNI	129.925404117232	\$ 854.78
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	MKR	27.9993459476424	\$ 26,464.70
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	BAT	2,276.96140623716	\$ 651.87
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	GRT	64,288.1896644511	\$ 5,200.91
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	ALCX	127.815534509662	\$ 2,622.77
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	DAI	215.527306818563	\$ 215.51
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	DOGE	41,654.62976562	\$ 2,626.32
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	BNT	787.321778205016	\$ 344.06
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	1INCH	25,754.0048218192	\$ 15,014.58
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	MANA	9,884.80932128532	\$ 6,179.98
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	ANKR	12,982.706463169	\$ 369.49
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	GUSD	2,880,058.47	\$ 2,880,058.47
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	ETH	657.08923355	\$ 959,514.55
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	SOL	4.0386068	\$ 124.67
NAME ON FILE	ADDRESS ON FILE	10/25/2022	Borrow Returned	XLM	497,095.0434548	\$ 55,556.34
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	BTC	59.10576276	\$ 1,228,034.52
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	BTC	90.89423724	\$ 1,888,500.48
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	REN	522.399964758592	\$ 64.73
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	BAL	60.9958860422688	\$ 412.33
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	OXT	296.798175213829	\$ 28.37
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	INJ	125.85057973697	\$ 259.56
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	DOGE	127,644.90602526	\$ 9,291.27
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	LTC	310.62534066	\$ 17,525.48
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	KNC	167.290619837209	\$ 154.46
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	MANA	76,549.0400164843	\$ 48,822.98
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	YFI	0.118884184141638	\$ 969.39
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	XTZ	135.836738	\$ 195.20
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	LPT	4.52896397888464	\$ 42.21
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	CRV	2,775.34480559405	\$ 2,593.56
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	AXS	37.1436886609492	\$ 339.49
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	FTM	270,272.58397084	\$ 59,365.37
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	UNI	17,289.5777871154	\$ 115,753.72
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	MKR	2.13100376109405	\$ 1,997.01
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	GUSD	3,503,617.49	\$ 3,503,617.49
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	BTC	0.62202068	\$ 12,923.66
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	BCH	53.8220513	\$ 6,159.93
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	ETH	941.59941595	\$ 1,475,533.36
NAME ON FILE	ADDRESS ON FILE	10/26/2022	Borrow Returned	USDC	3,324.732672	\$ 3,324.73
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	ETHW	50,000.00	\$ -
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	PAXG	0.0166645973946091	\$ 27.53
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	SUSHI	988.016950472717	\$ 1,593.57
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	LRC	887,164.64356085	\$ 237,405.26
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	DAI	26,326.6435692658	\$ 26,321.38
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	GRT	1,784.48379764531	\$ 142.58
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	OXT	282.313485416554	\$ 26.14
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	TOKE	22.7703307639293	\$ 25.50
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	CRV	5,355.41613877025	\$ 4,864.86
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	LINK	417.339677517274	\$ 2,876.31

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	DOGE	46,033.27824268	\$ 3,539.96
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BAT	2,767.69751615612	\$ 788.85
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	ZRX	1,928.18613916348	\$ 490.66
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	TOKE	22.7703307639293	\$ 25.50
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	MKR	16.3334614548431	\$ 14,763.98
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	LRC	502,755.49523702	\$ 134,537.37
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	AMP	425,607.477824995	\$ 2,047.17
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	APE	20,890.6231327587	\$ 96,263.99
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	ZEC	1.41447294	\$ 74.68
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	UMA	11.2115685632149	\$ 24.49
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	STORJ	213.11314851	\$ 90.19
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	1INCH	35,070.9759058522	\$ 20,867.23
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	FIL	236.975157719817	\$ 1,240.33
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	3.6317386	\$ 73,706.46
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00618115	\$ 125.45
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00603141	\$ 122.41
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00617067	\$ 125.23
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00622189	\$ 126.27
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00606186	\$ 123.03
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00620115	\$ 125.85
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.000995	\$ 20.19
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00625331	\$ 126.91
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.0060113	\$ 122.00
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00624271	\$ 126.70
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	0.00559246	\$ 113.50
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Interest Payment	BTC	0.00526225	\$ 106.80
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BCH	93.17649244	\$ 10,470.24
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	SOL	43.13337236	\$ 1,319.45
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	7.22242834	\$ 146,579.83
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	ETH	2,683.84073597	\$ 4,063,817.97
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	USDC	1,435.719437	\$ 1,435.72
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	31.00	\$ 629,147.79
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Borrow Returned	BTC	63.00	\$ 1,278,590.67
NAME ON FILE	ADDRESS ON FILE	10/27/2022	Collateral Returned	BTC	159.00	\$ 3,226,919.31
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Loan Executed	POLY	400,000.00	\$ 72,000.00
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	7,749.681473	\$ 7,749.68
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	12,374.60297	\$ 12,374.60
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	12,991.615886	\$ 12,991.62
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	12,508.276657	\$ 12,508.28
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	10,134.387651	\$ 10,134.39
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	15,916.945983	\$ 15,916.95
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	13,060.578231	\$ 13,060.58
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	11,395.884487	\$ 11,395.88
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	13,267.345048	\$ 13,267.35
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	17,144.142966	\$ 17,144.14
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	16,532.001486	\$ 16,532.00
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	14,429.526191	\$ 14,429.53
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	7,589.381863	\$ 7,589.38
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	10,233.437743	\$ 10,233.44
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	301,665.501365	\$ 301,665.50
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	23,006.69	\$ 23,006.69
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	ETH	105.818027076151	\$ 164,555.50
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	MATIC	163.288629041933	\$ 154.28
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	ANKR	112,737.612065217	\$ 3,287.43
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	FTM	17,824.3282224611	\$ 4,012.26
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	BTC	124.65251528	\$ 2,567,855.53
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	PAXG	0.835444729965306	\$ 1,368.79
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	UMA	78.1464273015668	\$ 173.72
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	APE	8,437.6342711931	\$ 41,943.48
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	SUSHI	1,376.58259137875	\$ 2,350.24
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	DAI	25,263.442993257	\$ 25,253.34
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	OXT	164.423228088034	\$ 15.52
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	LPT	25.1558577537602	\$ 233.95
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	DOGE	546,845.41951954	\$ 45,858.46
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	KNC	6.42165683774636	\$ 5.80
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDC	1,342,104.836268	\$ 1,342,104.84
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	ETH	876.45841693	\$ 1,362,962.95
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Borrow Returned	USDT	25,000,000.00	\$ 25,005,000.00
NAME ON FILE	ADDRESS ON FILE	10/28/2022	Collateral Returned	BTC	981.00	\$ 20,208,707.91
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ETHW	50,000.00	\$ -
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Loan Executed	AAVE	3,000.00	\$ 256,320.00
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Collateral Returned	BTC	43.90	\$ 914,102.92
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	3,088.81522545	\$ 810.39
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	5,870.48247669	\$ 1,540.20
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	3,080.96509521	\$ 808.33
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	2,797.00612926	\$ 733.83
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	6,050.74825092	\$ 1,587.50
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	2,974.24536869	\$ 780.33
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	3,389.45731228	\$ 889.27
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	5,914.98494345	\$ 1,551.88
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	2,959.1392006	\$ 776.37
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	3,163.96351887	\$ 830.11
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	98.63013699	\$ 25.88
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	3,103.81197575	\$ 814.33

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	6,081.1228936	\$ 1,595.47
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	6,096.61726152	\$ 1,599.53
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	1,150,100.00	\$ 301,744.84
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Borrow Returned	ZRX	1,200,000.00	\$ 314,836.80
NAME ON FILE	ADDRESS ON FILE	10/29/2022	Interest Payment	ZRX	5,534.26518196999	\$ 1,451.99
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Posted	BTC	12.00	\$ 245,898.36
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Returned	BTC	225.00	\$ 4,610,594.25
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Returned	BTC	243.00	\$ 4,979,441.79
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Returned	USDC	3,147,538.88	\$ 3,147,538.88
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Returned	USDC	646,794.62	\$ 646,794.62
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	SOL	354.368336224	\$ 11,538.23
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	ZRX	1,206.56841745551	\$ 307.48
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	YFI	0.0364665192221779	\$ 296.14
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	ETH	300.87352706208	\$ 473,156.72
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	UNI	52.851248594343	\$ 367.74
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	ANKR	12,855.4323511301	\$ 377.82
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	BNT	5,665.67440388993	\$ 2,691.20
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	AAVE	16.1237441880819	\$ 1,351.98
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	OXT	47,299.4182813444	\$ 4,441.42
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	UMA	111.693143966836	\$ 249.52
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	COMP	45.878643843969	\$ 2,302.19
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	LPT	113.189131791344	\$ 1,060.58
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	XTZ	777.402231	\$ 1,107.80
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	MKR	3.9479469990902	\$ 3,549.99
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	DOGE	2,023,464.47090153	\$ 256,636.00
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	ZEC	2,345.39847135	\$ 123,297.60
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	MANA	3,026.68714021835	\$ 2,035.75
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	STORJ	885.9259406	\$ 389.28
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	GUSD	3,073,186.94	\$ 3,073,186.94
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Borrow Returned	USDC	155,448.962315	\$ 155,448.96
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Returned	HNT	3,723,919.0522	\$ 14,885,249.24
NAME ON FILE	ADDRESS ON FILE	10/31/2022	Collateral Returned	BTC	12.00	\$ 245,898.36
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDT	305,753.424658	\$ 305,692.27
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.33972603	\$ 6,957.42
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	LTC	34.07876712	\$ 1,878.08
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDC	10,696.510631	\$ 10,696.51
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	BTC	0.11506878	\$ 2,356.55
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	BTC	0.1195895	\$ 2,449.13
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	BTC	0.1153998	\$ 2,363.33
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Collateral Returned	BTC	130.00	\$ 2,662,333.70
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Collateral Returned	BTC	175.00	\$ 3,583,910.75
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	GUSD	3,693,437.53	\$ 3,693,437.53
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	USDC	461,934.350003	\$ 461,934.35
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	ETH	108.060047492249	\$ 170,555.50
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	FET	9,575.78524112336	\$ 791.92
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	LINK	948.041438711518	\$ 7,282.85
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	APE	222.667368182312	\$ 1,002.89
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	DOGE	173,119.81200647	\$ 24,603.79
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	MATIC	19,126.4911041031	\$ 16,716.55
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	RLY	969,139.096269048	\$ 13,956.60
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	REN	2,146.42519181518	\$ 269.16
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	CRV	379.32215531554	\$ 338.20
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	UMA	0.416712245920984	\$ 0.92
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	MANA	1,453.22708979615	\$ 944.60
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	INJ	80,778.9299000593	\$ 202,310.75
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	SKL	27,623.0149501162	\$ 1,011.00
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	OXT	38.1942523818546	\$ 3.56
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	RBN	10.8972121735701	\$ 3.88
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	BAT	314.600439114498	\$ 93.04
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	KNC	411.043652750931	\$ 369.40
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.714900099999999	\$ 14,640.79
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	2.09863014	\$ 42,978.87
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.09391096	\$ 1,923.25
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.09023973	\$ 1,848.06
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.06582323	\$ 1,348.03
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	ETH	1.37167993	\$ 2,164.98
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDC	43.68	\$ 43.68
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDC	146,876.598441	\$ 146,876.60
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	ETH	20.54794521	\$ 32,431.64
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.05732877	\$ 1,174.06
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDC	5,382.53	\$ 5,382.53
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	SHIB	40,342,465.7534246	\$ 518.40
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BCH	29.89589041	\$ 3,437.73
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	2.975150679999999	\$ 60,929.57
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.11660682	\$ 2,388.05
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	ETH	10.06337907	\$ 15,883.43
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDC	17,835.616438	\$ 17,835.62
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.04246575	\$ 869.68
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	SOL	2,131.01739188	\$ 68,618.76
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	LINK	75.88764237	\$ 582.97
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	XLM	82,395.4217027	\$ 9,056.41
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	SOL	1,196.35572219	\$ 38,522.65
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Borrow Returned	ETH	513.55105997	\$ 810,558.18
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	AAVE	0.45611531	\$ 38.40

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	2.02327719	\$ 41,435.68
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	ETH	9.15419808	\$ 14,448.44
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDC	15,755.88359	\$ 15,755.88
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BCH	74.78667972	\$ 8,599.72
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	COMP	0.0347091599999999	\$ 1.68
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	LINK	35.5390916	\$ 273.01
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	UNI	8.00720802	\$ 56.99
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	SOL	38.21491617	\$ 1,230.52
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	XML	140,440.233351	\$ 15,436.35
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.61150685	\$ 12,523.35
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	ETH	4.75616438	\$ 7,506.84
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	USDT	804,777.780822	\$ 804,616.83
NAME ON FILE	ADDRESS ON FILE	11/1/2022	Interest Payment	BTC	0.18345205	\$ 3,757.00
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	LUNC	250,000.00	\$ 41.45
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	LUNC	50,000.00	\$ 8.29
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Collateral Returned	USDC	7,000,000.00	\$ 7,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Collateral Returned	BTC	20.80	\$ 419,129.98
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Collateral Returned	BTC	16.10	\$ 324,422.73
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Collateral Returned	FIL	2,400.00	\$ 12,547.20
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	GUSD	5,420,710.11	\$ 5,420,710.11
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	USDC	313,354.027971	\$ 313,354.03
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	AAVE	101.220504481085	\$ 8,135.09
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	KNC	613.969827091185	\$ 529.36
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	SOL	1,169.212761848	\$ 36,035.14
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	CRV	525.391286238802	\$ 455.04
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	OXT	2,129.95304522315	\$ 202.77
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	COMP	7.30977884439934	\$ 340.56
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	RBN	234.489277606395	\$ 80.43
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	AMP	812,856.837426885	\$ 3,885.46
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	AXS	14.8293438737406	\$ 128.42
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	ANKR	25,795.817179739	\$ 736.99
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	LTC	1,203.56968529	\$ 73,345.54
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	BCH	105.3802774	\$ 11,975.41
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	CHZ	12,458.6852899577	\$ 2,992.58
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	STORJ	2,437.66476755	\$ 1,082.32
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	LPT	4.12223451228625	\$ 37.76
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	PAXG	0.961923480632995	\$ 1,565.53
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Collateral Returned	BTC	0.50	\$ 10,075.24
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	XML	43,417.6669156	\$ 4,671.52
NAME ON FILE	ADDRESS ON FILE	11/2/2022	Borrow Returned	BCH	43.93399954	\$ 4,992.66
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BTC	0.15659397	\$ 3,164.67
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BTC	0.94633854	\$ 19,124.94
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	GUSD	3,376.027.95	\$ 3,376,027.95
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BCH	5,583.40822335	\$ 645,553.66
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BTC	102.56992155	\$ 2,072,877.60
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	APE	16,238.6183959762	\$ 70,735.42
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	DAI	306,492.485282441	\$ 306,461.84
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	FIL	23,374.1237443503	\$ 135,242.68
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	LRC	3,947.51799252822	\$ 1,087.15
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	LINK	3,191.84206488529	\$ 24,637.83
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	CRV	887.131964491583	\$ 799.39
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BAL	17.4761842977416	\$ 116.04
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	ZEC	5.30952178	\$ 267.23
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	MANA	8,900.12736948415	\$ 5,671.16
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	1INCH	6,933.16354216362	\$ 4,215.36
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	UNI	56.7871614833791	\$ 392.97
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	ETH	10,919.3346065194	\$ 16,715,208.22
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	KNC	102.745153399574	\$ 89.86
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	DOGE	370,568.43683365	\$ 45,450.22
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	GRT	6,945.78576634924	\$ 602.89
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	XTZ	513.365326	\$ 703.31
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BAT	13,708.770969018	\$ 4,439.59
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Loan Executed	BTC	75.00	\$ 1,515,705.75
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	UNI	11.04917623	\$ 76.46
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BCH	0.01756068	\$ 2.03
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	SOL	113.87081457	\$ 3,514.05
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	ETH	53.09965125	\$ 81,284.42
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	LINK	190.22712231	\$ 1,468.36
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Borrow Returned	BTC	3.49756285	\$ 70,683.68
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Interest Payment	USDC	2,585.721267	\$ 2,585.72
NAME ON FILE	ADDRESS ON FILE	11/3/2022	Interest Payment	USDC	360.798316	\$ 360.80
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00286631	\$ 60.63
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00144041	\$ 30.47
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00887793	\$ 187.78
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00539563	\$ 114.12
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00871664	\$ 184.37
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00264378	\$ 55.92
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00371366	\$ 78.55
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00206157	\$ 43.60
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00212494	\$ 44.94
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.0055613	\$ 117.63
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00048035	\$ 10.16
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00370554	\$ 78.38
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00276703	\$ 58.53

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00333925	\$ 70.63
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00337302	\$ 71.34
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00589042	\$ 124.59
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00845695	\$ 178.87
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00027115	\$ 5.74
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.3197973328394	\$ 6,764.04
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.19406003	\$ 4,104.57
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	1.4299577	\$ 30,245.05
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.72091783	\$ 15,248.14
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.281325069	\$ 5,950.31
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.63728434	\$ 13,479.21
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00049512	\$ 10.47
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	1.2215366	\$ 25,836.73
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Interest Payment	GLMR	13,589.04109589	\$ 7,215.78
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Interest Payment	GLMR	14,947.94520548	\$ 7,937.36
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Interest Payment	FLOW	3,160.91809878	\$ 5,850.86
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.02194746	\$ 464.21
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01218199	\$ 257.66
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00401321	\$ 84.88
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.02145345	\$ 453.76
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00507186	\$ 107.27
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.02081431	\$ 440.24
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01113605	\$ 235.54
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00236562	\$ 50.04
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01080428	\$ 228.52
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.0045705	\$ 96.67
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00531028	\$ 112.32
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00144407	\$ 30.54
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00228368	\$ 48.30
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	1.05117137083989	\$ 22,233.34
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	2.36965136	\$ 50,120.52
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	4.70025937	\$ 99,415.23
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.924713337	\$ 19,558.62
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	4.0151814	\$ 84,925.14
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Interest Payment	BTC	0.00325093	\$ 68.76
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	GUSD	1,931.353.56	\$ 1,931,353.56
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	SOL	1,836.219680782	\$ 61,954.05
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	LTC	0.55842582	\$ 37.76
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	MKR	2.06129433394601	\$ 1,885.42
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	REN	294.34689329138	\$ 40.91
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	LINK	2,910.24386096688	\$ 25,371.51
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	MANA	2,831.31899345691	\$ 1,970.88
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	UNI	107.800021744829	\$ 814.54
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	DAI	8,159.54709684504	\$ 8,159.55
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BAT	5,182.79452059678	\$ 1,756.40
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	KNC	7.85258642181723	\$ 7.48
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	LPT	33.1928418144009	\$ 353.50
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	CHZ	5,978.27041563101	\$ 1,532.83
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	PAXG	1.43852040058314	\$ 2,406.64
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	ANKR	10,915.3894428148	\$ 349.40
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	COMP	26.3791779944152	\$ 1,363.54
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	CRV	23,398.9882600724	\$ 23,962.90
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	MATIC	30,450.5105948224	\$ 35,611.87
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	INJ	438.605257	\$ 1,189.06
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	TOKE	389.101063247251	\$ 435.79
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	260.00	\$ 5,499,262.60
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	FLOW	509,561.68182191	\$ 943,198.67
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Interest Payment	FLOW	418.47386955	\$ 774.60
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Collateral Returned	BTC	1.74081238	\$ 36,819.94
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01903606	\$ 402.63
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01137305	\$ 240.55
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00529256	\$ 111.94
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00747537	\$ 158.11
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00548246	\$ 115.96
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01846892	\$ 390.64
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00493449	\$ 104.37
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00377375	\$ 79.82
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00742144	\$ 156.97
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00668785	\$ 141.45
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01172229	\$ 247.94
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01940438	\$ 410.42
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.01248015	\$ 263.97
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00366119	\$ 77.44
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00665543	\$ 140.77
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	1.47897802	\$ 31,281.88
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.652885324	\$ 13,809.18
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	2.8348818	\$ 59,960.61
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	3.31857472	\$ 70,191.21
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.74216985207939	\$ 15,697.64
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	1.67307049	\$ 35,387.13
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.00218808	\$ 46.28
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Interest Payment	BTC	0.0026745	\$ 56.57
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	37.29512324	\$ 788,829.52
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	100.00	\$ 2,115,101.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	ETH	1,000.00	\$ 1,645,060.00
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	ETH	165.00	\$ 271,434.90
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	SOL	49.32373666	\$ 1,664.18
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	BTC	0.11414365	\$ 2,414.25
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	SOL	21.76137157	\$ 734.23
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	USDC	3.267688	\$ 3.27
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	USDT	20,000,000.00	\$ 20,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/4/2022	Borrow Returned	USDC	2,000,000.00	\$ 2,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/5/2022	Borrow Returned	ETH	2,000.00	\$ 3,254,500.00
NAME ON FILE	ADDRESS ON FILE	11/5/2022	Borrow Returned	BTC	200.00	\$ 4,260,272.00
NAME ON FILE	ADDRESS ON FILE	11/6/2022	Borrow Returned	BTC	60.00	\$ 1,254,429.60
NAME ON FILE	ADDRESS ON FILE	11/6/2022	Collateral Returned	BTC	79.10	\$ 1,653,756.36
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Collateral Returned	BTC	1,901.00	\$ 39,140,696.53
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	GUSD	18,009,263.52	\$ 18,009,263.52
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	USDC	1,187,045.220859	\$ 1,187,045.22
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	BTC	117.393168	\$ 2,417,070.15
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	SKL	159,901.264826585	\$ 6,348.08
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	FTM	325,002.383957425	\$ 85,264.38
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	STORJ	5,762.27022405	\$ 2,667.35
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	MKR	5.75565426286355	\$ 4,772.47
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	ANKR	269,812.765354088	\$ 7,832.66
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	ZRX	4,939.23043138789	\$ 1,274.49
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	LPT	95.4025346997556	\$ 1,046.57
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	LINK	2,837.70382149461	\$ 25,400.29
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	APE	18,739.0204812466	\$ 86,255.71
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	MANA	10,386.8559288954	\$ 6,898.95
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	REN	264,502.161374714	\$ 32,745.37
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	SOL	4,336.85199675	\$ 128,500.92
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	USDC	250,000.000152	\$ 250,000.00
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Collateral Returned	BTC	77.08019549	\$ 1,587,045.00
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Loan Executed	SOL	16,090.00	\$ 476,746.70
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Loan Executed	AAVE	7,875.00	\$ 687,408.75
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Collateral Returned	WBTC	94.70	\$ 1,949,828.49
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	UNI	4.93495	\$ 34.58
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	SOL	9.47687976	\$ 280.80
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	XLM	164,508.4552698	\$ 18,017.62
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	LINK	31.96978164	\$ 286.16
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	USDC	1,100,301.458368	\$ 1,100,301.46
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	ETH	1.74827397	\$ 2,741.17
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	BTC	1.43221918	\$ 29,488.72
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Collateral Returned	DOT	302,118.67722432	\$ 2,150,782.86
NAME ON FILE	ADDRESS ON FILE	11/7/2022	Borrow Returned	BTC	1,044.00	\$ 21,495,469.32
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	3,246.252081	\$ 3,246.25
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	2,853.107049	\$ 2,853.11
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	391,965.9198	\$ 391,965.92
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	USDC	648.900933999999	\$ 648.90
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	811.72172254	\$ 3,894.64
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	276.08358902	\$ 1,324.65
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	809.32339321	\$ 3,883.13
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	269.21992897	\$ 1,291.72
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	280.25179947	\$ 1,344.65
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	273.98926015	\$ 1,314.60
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	34,223.42798684	\$ 164,204.01
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	FIL	63.76638667	\$ 305.95
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	SOL	1,956.181.53364632	\$ 47,554,773.08
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	FTT	2,797.985.45047566	\$ 15,226,636.82
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	3,000,000.00	\$ 3,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	32,829,255.148544	\$ 32,829,255.15
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	4,033.91443427	\$ 74,825,764.61
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	30,833.28447531	\$ 41,157,809.78
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	BTC	0.77362743	\$ 14,350.15
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	USDC	37,776.129212	\$ 37,776.13
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	ETH	5.91323264	\$ 7,893.28
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	300,445.497134	\$ 300,445.50
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	167,907.214386	\$ 167,907.21
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	10,000,000.00	\$ 10,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Loan Executed	USDC	10,000,000.00	\$ 10,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Loan Executed	USDT	10,000,000.00	\$ 9,999,000.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	7,486.191132	\$ 7,486.19
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	698,334.498635	\$ 698,334.50
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	USDC	1,082.902975999999	\$ 1,082.90
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	85,325.157736	\$ 85,325.16
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	23,013.675616	\$ 23,013.68
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	9,999,990.00	\$ 9,999,990.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	USDC	7,688.879531	\$ 7,688.88
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Posted	BTC	51.49	\$ 955,096.76
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	200.00	\$ 3,709,834.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	2,000.00	\$ 2,669,700.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	USDC	780,000.00	\$ 780,000.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Loan Executed	BTC	1,000.00	\$ 18,549,170.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	724.00	\$ 966,431.40
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	30.23860204	\$ 735.10
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	10.05254551	\$ 244.38
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	17.53818443	\$ 426.35

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	4.2633305	\$ 103.64
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	2,362.95	\$ 57,443.31
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	2,362.95	\$ 57,443.31
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	2,362.949	\$ 57,443.29
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	SOL	6.857067369999999	\$ 166.70
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	10,032,712.254269	\$ 10,032,712.25
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	GUSD	43,961,989.12	\$ 43,961,989.12
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	534.32765799	\$ 9,911,334.56
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	LTC	172.72239365	\$ 9,981.63
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BCH	605.45549638	\$ 62,440.63
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ZEC	112.22695486	\$ 4,724.75
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	6,261.144459475	\$ 152,208.42
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ZRX	54.2235706540167	\$ 11.40
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	1INCH	13,144.4830399316	\$ 7,295.19
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BNT	30,653.2053941632	\$ 13,183.94
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	MATIC	306,980.341355844	\$ 320,548.87
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BAT	141,744.766229452	\$ 39,412.13
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	OXT	2,490.72849662239	\$ 227.40
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	PAXG	0.93645589311037	\$ 1,588.14
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	5,164.81775171694	\$ 6,894,256.98
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SNX	11,232.8724374736	\$ 23,802.46
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	YFI	3.23618289899611	\$ 21,718.28
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ANKR	231,861.716151798	\$ 5,724.67
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	FIL	75,136.993132189	\$ 360,507.29
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	INJ	715.758059696838	\$ 1,421.35
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	MANA	60,199.239646818	\$ 34,090.83
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	AAVE	1,105.2949801368	\$ 79,868.62
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	LINK	14,452.4121416965	\$ 111,428.10
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	LPT	73.5129990293433	\$ 632.21
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	REN	27,761.6071593283	\$ 2,884.43
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	UMA	1,263.17525347888	\$ 2,494.77
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	XTZ	4,055.836256	\$ 4,757.50
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	APE	31,674.31041198	\$ 124,289.99
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BAL	233.120196630576	\$ 1,333.45
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	CHZ	3,583.1060106607	\$ 764.99
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	CRV	81,202.5428841915	\$ 62,501.60
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	4,200.00	\$ 5,606,370.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	32.312251	\$ 32.31
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	34.403985	\$ 34.40
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	38.460994	\$ 38.46
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	33.108133	\$ 33.11
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	3,859.754627	\$ 3,859.75
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	3,859.754627	\$ 3,859.75
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	USDC	12.839297	\$ 12.84
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.3258008	\$ 6,043.33
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.34004938	\$ 6,307.63
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.32743631	\$ 6,073.67
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.3341827	\$ 6,198.81
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.33580522	\$ 6,228.91
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.33918515	\$ 6,291.60
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.34232618	\$ 6,349.87
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.33749095	\$ 6,260.18
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.32991852	\$ 6,119.71
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.34175642	\$ 6,339.30
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.16027397	\$ 2,972.95
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.3026115	\$ 5,613.19
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.33333338	\$ 6,183.06
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	0.32178724	\$ 5,968.89
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	130.00	\$ 2,411,392.10
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	BTC	0.07736743	\$ 1,435.10
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	2,202,181.72	\$ 2,202,181.72
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDT	10,718.391629	\$ 10,717.32
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	BTC	0.01643836	\$ 304.92
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	BTC	16.3220106	\$ 302,759.75
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	225.00	\$ 300,341.25
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	2.95857988	\$ 54,879.20
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	2.00	\$ 37,098.34
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	317.09791984	\$ 7,708.65
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	1,885.72506129	\$ 45,841.98
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	25.00	\$ 33,371.25
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	1.00	\$ 18,549.17
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	41.16920543	\$ 54,954.71
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	197.69257549	\$ 4,805.91
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	2.00	\$ 37,098.34
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	599.48444338	\$ 14,573.47
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	WBTC	80.50	\$ 1,493,208.19
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	BTC	47.17	\$ 874,964.35
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	WBTC	97.25	\$ 1,803,906.78
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	WBTC	48.25	\$ 894,997.45
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	2,014,399.88	\$ 2,014,399.88
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	1,007,200.00	\$ 1,007,200.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	2,761,404.561828	\$ 2,761,404.56
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.55290171	\$ 2,072.89
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.47807156	\$ 1,973.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.45881427	\$ 1,947.30
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.4865073	\$ 1,984.26
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.45313765	\$ 1,939.72
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.51867314	\$ 2,027.20
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.49549091	\$ 1,996.26
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.53017769	\$ 2,042.56
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.51314038	\$ 2,019.82
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.36933075	\$ 1,827.85
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	3.82983075	\$ 5,112.25
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.53311479	\$ 2,046.48
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.49870219	\$ 2,000.54
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.53891081	\$ 2,054.22
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.47250468	\$ 1,965.57
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.52441456	\$ 2,034.86
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.51024154	\$ 2,015.95
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	775.7835423	\$ 1,035,554.66
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	ETH	0.348163	\$ 464.75
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	2,000.00	\$ 2,669,700.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	LTC	29,462.4898602	\$ 1,702,637.29
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	BCH	4,543.1549895	\$ 468,535.57
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	SOL	0.45666178	\$ 11.10
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	103,926.563835	\$ 103,926.56
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Collateral Returned	BTC	383.00	\$ 7,104,332.11
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	248,168.71	\$ 248,168.71
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	1,495.587525	\$ 1,495.59
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	475.939992	\$ 475.94
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	1,478.243536	\$ 1,478.24
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	1,439.063223	\$ 1,439.06
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	USDC	339.721085999999	\$ 339.72
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDT	367,588.754	\$ 367,552.00
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDT	1,895,341.918237	\$ 1,895,152.38
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	5,152.46	\$ 6,877,761.23
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	1.11872523	\$ 20,751.42
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDT	290,234.678837	\$ 290,205.66
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	14.20517477	\$ 263,494.20
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	1.73614412	\$ 2,317.49
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	314.25584261	\$ 5,829,185.05
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	BTC	10.00	\$ 185,491.70
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	USDC	8,301,980.395824	\$ 8,301,980.40
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.57350955	\$ 765.55
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	140.03404898323	\$ 186,924.45
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.44396383	\$ 592.63
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.42465273	\$ 566.85
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.66333661	\$ 885.45
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.66919457	\$ 893.27
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.42841001	\$ 571.86
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.68741289	\$ 917.59
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.52715912	\$ 703.68
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.6732451	\$ 898.68
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.69768791	\$ 931.31
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.39181451	\$ 523.01
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.7158673	\$ 955.58
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.44007015	\$ 587.43
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.43750729	\$ 584.01
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.68945399	\$ 920.32
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.42217966	\$ 563.55
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.4413783	\$ 589.17
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Borrow Returned	ETH	0.43495936	\$ 580.61
NAME ON FILE	ADDRESS ON FILE	11/8/2022	Interest Payment	ETH	0.10054789	\$ 134.22
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.49332308	\$ 7,834.24
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	3.29554236	\$ 52,334.99
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	26.76236161	\$ 29,416.12
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	3,692.46938707	\$ 4,058,614.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	105.00	\$ 1,667,456.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	19,895.03003202	\$ 21,867,821.21
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	23,000.00	\$ 25,280,680.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	62.91089561	\$ 999,058.99
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Loan Executed	BTC	1,000.00	\$ 15,880,540.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Loan Executed	BTC	1,000.00	\$ 15,880,540.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	USDC	187,000.00	\$ 187,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	0.32369178	\$ 4.50
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.03581979	\$ 139.60
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.95	\$ 32,868.63
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.43393391	\$ 6,891.10
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.2169863	\$ 3,445.86
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.42145185	\$ 6,692.88
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.4370215	\$ 6,940.14
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	3.560608	\$ 49.53
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	12.962299	\$ 180.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	30.497178	\$ 424.22
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	64.79108	\$ 901.24
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	52.14808	\$ 725.38
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1.00	\$ 13.91
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	77.23605674	\$ 1,074.35

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	73.04158044	\$ 1,016.01
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	46.163886	\$ 642.14
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	60.823807	\$ 846.06
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	59.111713	\$ 822.24
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	79.26995489	\$ 1,102.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	62.627889	\$ 871.15
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.47	\$ 16,434.25
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.47	\$ 16,434.25
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	86.93507405	\$ 1,209.27
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	5,000,000.00	\$ 5,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	300,000.00	\$ 300,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	350,000.00	\$ 350,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	200.00	\$ 3,176,108.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	29,000,000.00	\$ 9,207,500.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	50,000,000.00	\$ 15,875,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.672091	\$ 148.45
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.81313	\$ 150.41
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.92251558	\$ 151.93
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.430029	\$ 145.08
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.60608602	\$ 147.53
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.99565384	\$ 152.95
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.904239	\$ 151.68
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	9.672054	\$ 134.54
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.741205	\$ 149.41
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	5.439771	\$ 75.67
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.88553459	\$ 151.42
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.259133	\$ 142.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.49987	\$ 146.05
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	10.635958	\$ 147.95
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,566.2561	\$ 21,786.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,537.8862	\$ 21,392.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Posted	BTC	57.00	\$ 905,190.78
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Posted	BTC	51.90	\$ 824,200.03
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	0.22985805	\$ 252.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	0.42620779	\$ 468.47
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.38831586	\$ 6,166.67
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.21368873	\$ 3,393.49
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	30.89423724	\$ 490,617.17
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	120.00	\$ 1,905,664.80
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	60.00	\$ 65,949.60
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	120.00	\$ 131,899.20
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	ETH	0.05939377	\$ 65.28
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	BTC	0.04980698	\$ 790.96
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	USDC	17,460,000.00	\$ 17,460,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	600.00	\$ 659,496.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	581.00	\$ 638,611.96
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	2.73501759	\$ 43,433.56
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	2.78418891	\$ 44,214.42
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	1.06061159	\$ 1,165.78
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	3.18133144	\$ 50,521.26
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	30.00	\$ 476,416.20
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	180.00	\$ 2,858,497.20
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	600.00	\$ 659,496.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	348.26189122	\$ 382,795.54
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	131.38930962	\$ 2,086,533.19
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	150.00	\$ 2,382,081.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	BTC	0.70696748	\$ 11,227.03
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	ETH	0.31210602	\$ 343.05
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	33,442.98074	\$ 33,442.98
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	24,579.044473	\$ 24,579.04
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	426.461113	\$ 426.46
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	428.272112	\$ 428.27
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	416.216906	\$ 416.22
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	411.0152	\$ 411.02
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	431.858298	\$ 431.86
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	13.69863	\$ 13.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	100,000.00	\$ 100,000.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	GUSD	68,201,743.26	\$ 68,201,743.26
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	9,756,027.977577	\$ 9,756,027.98
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BCH	534.39131166	\$ 47,587.55
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	LTC	1,820.74819135	\$ 91,965.99
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	DOGE	188,586.07855502	\$ 14,011.95
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	STORJ	39,851.05534457	\$ 11,238.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	XTZ	66,201.511881	\$ 67,922.75
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ZEC	283.31515511	\$ 9,887.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	9,590.906424262	\$ 133,409.51
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	2,097.06583307	\$ 33,302,537.84
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ANKR	185,378.64472772	\$ 3,629.71
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ZRX	61,339.6165255607	\$ 10,054.79
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	FIL	23,459.348064892	\$ 97,145.16
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	APE	205,084.517122676	\$ 591,053.58
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	MKR	2.1040773607233	\$ 1,408.97
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	MATIC	497,264.874961516	\$ 404,823.33
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ALCX	3,452.83278520215	\$ 57,006.27
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	OXT	14,840.7374906396	\$ 1,173.90
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	18,696.1213329889	\$ 20,550,028.72
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SNX	11,609.4934956052	\$ 19,852.23
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	MANA	270,643.75052758	\$ 123,765.39
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	COMP	33.8475037643304	\$ 1,165.03
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	REN	122,215.356409754	\$ 9,691.68
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	LRC	28,207.3810072073	\$ 6,036.38
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	YFI	5.70482763027226	\$ 31,284.53
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	UMA	431.8162816358	\$ 658.09
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	PAXG	31.3436707002978	\$ 50,836.30
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	CRV	19,952.3064538713	\$ 11,021.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	LINK	15,172.994222081	\$ 94,315.33
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BAT	533.886128729651	\$ 122.91
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	GRT	455,242.731063937	\$ 26,404.08
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	CHZ	9,491.54783918423	\$ 1,461.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	DAI	277,161.08154002	\$ 277,133.37
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BAL	242.574935587306	\$ 1,149.81
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	INJ	304.648551234727	\$ 444.12
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	1INCH	916,475.31846298	\$ 483,898.97
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	UNI	4,859.83782251448	\$ 23,696.57
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	AAVE	223.421497844906	\$ 12,922.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	AMP	2,290.567.14757989	\$ 8,154.42
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	KNC	211.875550468858	\$ 107.55
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	1,849.315068	\$ 587.16
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	11,531.767248	\$ 3,661.34
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	7,623.632238	\$ 2,420.50
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	11,590.53187	\$ 3,679.99
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	9,958.734038	\$ 3,161.90
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	11,105.010321	\$ 3,525.84
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ADA	1,450,000.00	\$ 460,375.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	ADA	1,977.414563	\$ 627.83
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	USDC	955,340.39	\$ 955,340.39
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	USDC	30,525.88	\$ 30,525.88
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	USDC	291,223.73	\$ 291,223.73
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	5,824.156884	\$ 5,824.16
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	4,854.132615	\$ 4,854.13
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	1,423,013.26591	\$ 1,423,013.27
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	USDC	1,256.935062	\$ 1,256.94
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDT	675,904.886633	\$ 674,891.03
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	5,000.00	\$ 69,550.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	5,000.00	\$ 69,550.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	8,420.358958	\$ 8,420.36
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BCH	390.00	\$ 34,729.50
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BCH	25.70924001	\$ 2,289.41
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SUSHI	29,609.27643424	\$ 30,085.99
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ZEC	243.08806066	\$ 8,483.77
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ZEC	1,995.00	\$ 69,625.50
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	BTC	375.71627584	\$ 5,966,577.35
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	BTC	1,117.28332416	\$ 17,743,062.52
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,103.15095616	\$ 15,344.83
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,246.48823573	\$ 17,338.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	886.909069	\$ 12,336.91
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	912.597291	\$ 12,694.23
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,354.80969762	\$ 18,845.40
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	972.101514	\$ 13,521.93
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	782.437298	\$ 10,883.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,444.98721295	\$ 20,099.77
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	692.696542	\$ 9,635.41
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	481.869141	\$ 6,702.80
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	0.15753439	\$ 173.16
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	939.660528	\$ 13,070.68
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	261.36387732	\$ 287,280.72
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	17,722.1172	\$ 246,514.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	5,675.3053359	\$ 78,943.50
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	12,046.8146641	\$ 167,571.19
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,491.4872	\$ 20,746.59
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	17,722.1172	\$ 246,514.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	17,722.12	\$ 246,514.69
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	16,230.63	\$ 225,768.06
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	11,200.86782279	\$ 155,804.07
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	35,444.2344	\$ 493,029.30
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	17,722.1172	\$ 246,514.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	35,444.2344	\$ 493,029.30

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	ETH	779.92	\$ 857,256.87
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	WBTC	127.90	\$ 2,031,121.07
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	30.00	\$ 476,416.20
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	BTC	0.01479452	\$ 234.94
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	5,000.00	\$ 5,495,800.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	BTC	0.01128453	\$ 179.20
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	LINK	8,822.0830703	\$ 54,838.07
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	80.64656299	\$ 1,280,710.97
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	UNI	23.64789986	\$ 115.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	XLM	410,408.7379909	\$ 34,720.99
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BCH	114.37497772	\$ 10,185.09
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	ETH	925.56819206	\$ 1,017,347.53
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	2,090,497.577983	\$ 2,090,497.58
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	USDC	3,491,790.373931	\$ 3,491,790.37
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	BTC	3.47	\$ 55,105.47
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.47	\$ 16,434.25
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1.00	\$ 13.91
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	60.840518	\$ 846.29
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	46.180462	\$ 642.37
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	79.28586402	\$ 1,102.87
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	87.95158105	\$ 1,223.41
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	5.826449	\$ 81.05
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	73.05788113	\$ 1,016.24
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	64.80679	\$ 901.46
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	77.25242666	\$ 1,074.58
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	62.482894	\$ 869.14
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	12.97161	\$ 180.44
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	52.163116	\$ 725.59
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	59.127952	\$ 822.47
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	32.125299	\$ 446.86
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.4745	\$ 16,434.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	1,181.47	\$ 16,434.25
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,362.949	\$ 32,868.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	2,361.949	\$ 32,854.71
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	350.00	\$ 5,558,189.00
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	BTC	4,249.9996	\$ 67,492,288.65
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Collateral Returned	BTC	240.00	\$ 3,811,329.60
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.33458075	\$ 5,313.32
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	4,725.8979	\$ 65,737.24
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	4,725.8979	\$ 65,737.24
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	24,320.926227	\$ 338,304.08
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.28581466	\$ 4,538.89
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	18.64690902	\$ 296,122.98
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	101.345375	\$ 1,409.71
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.00678191	\$ 107.70
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	145.70629998	\$ 2,026.77
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	24.721629	\$ 343.88
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.01592635	\$ 252.92
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	127.76917978	\$ 1,777.27
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	140.42899132	\$ 1,953.37
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	SOL	144.49634308	\$ 2,009.94
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.01659805	\$ 263.59
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.01665413	\$ 264.48
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.01607668	\$ 255.31
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.0153318	\$ 243.48
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	BTC	0.00451462	\$ 71.69
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	17.94847848	\$ 285,031.53
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.02557044	\$ 406.07
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03029662	\$ 481.13
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03135796	\$ 497.98
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03125341	\$ 496.32
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03099271	\$ 492.18
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.0296939	\$ 471.56
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.02795055	\$ 443.87
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03084036	\$ 489.76
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03063172	\$ 486.45
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03120041	\$ 495.48
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.02954498	\$ 469.19
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03057983	\$ 485.62
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.02979653	\$ 473.18
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03172571	\$ 503.82
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03109639	\$ 493.83
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03004389	\$ 477.11
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.03089275	\$ 490.59
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Borrow Returned	BTC	0.0301444	\$ 478.71
NAME ON FILE	ADDRESS ON FILE	11/9/2022	Interest Payment	BTC	0.00810613	\$ 128.73

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	20.00	\$ 350,946.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	7.50	\$ 131,604.75
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	2.50	\$ 43,868.25
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	25.00	\$ 438,682.50
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	10,000,000.00	\$ 10,000,000.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	46,447.848857	\$ 46,336.37
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	41,392.91251	\$ 41,293.57
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	47,051.39139	\$ 46,938.47
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	38,757.446049	\$ 38,664.43
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	45,245.397585	\$ 45,136.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	17,835.616438	\$ 17,792.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	47,361.092672	\$ 47,247.43
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	45,922.670393	\$ 45,812.46
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	2,000,000.00	\$ 1,995,200.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	1,000,000.00	\$ 997,600.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	3,000,000.00	\$ 2,992,800.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Collateral Posted	ETH	38,000.00	\$ 49,230,520.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Collateral Posted	LINK	1,500,000.00	\$ 10,785,000.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Collateral Posted	DOT	2,000,000.00	\$ 11,900,000.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	17,044.474663	\$ 17,044.47
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Interest Payment	SOL	2.84722812	\$ 50.17
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	100,972.67	\$ 100,972.67
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Collateral Returned	ETH	850.00	\$ 1,101,209.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	DOT	1,000,000.00	\$ 5,950,000.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Collateral Returned	BTC	136.09981874	\$ 2,388,184.35
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Collateral Returned	SOL	250,351.53012521	\$ 4,411,193.96
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	7,244,492.596916	\$ 7,244,492.60
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	GUSD	38,761,005.65	\$ 38,761,005.65
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	DOGE	2,119,452.91253917	\$ 189,733.42
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BCH	465.36623587	\$ 47,639.54
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	XTZ	2,095.764202	\$ 2,387.08
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	LTC	251.59975295	\$ 15,173.98
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ZEC	253.83960634	\$ 9,955.59
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	719.71524963	\$ 12,629,059.40
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	YFI	0.573585276417663	\$ 3,822.45
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	REN	88,238.9178427515	\$ 8,267.99
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	MANA	27,625.4183977851	\$ 14,627.66
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	FTM	158,238.613331935	\$ 32,929.35
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	AXS	1,009.39462923358	\$ 7,408.96
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	CHZ	11,275.3776081383	\$ 2,416.31
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	GRT	178,663.731635483	\$ 12,363.53
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	SUSHI	1,470.48470395281	\$ 1,818.40
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	4,150.5907970274	\$ 5,377,256.40
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	MKR	81.6119668753467	\$ 71,831.59
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	MATIC	388,937.679321014	\$ 436,115.82
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	SNX	1,290.95278374314	\$ 2,509.61
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	AAVE	376.916906308044	\$ 25,573.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ANKR	128,028.632045704	\$ 2,943.38
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BAT	129,105.663724247	\$ 34,640.34
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	FIL	78,959.6057832258	\$ 364,635.46
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	LINK	46,360.0034768662	\$ 333,328.42
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	OXT	28,120.9025489752	\$ 2,449.33
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	APE	20,290.6169067623	\$ 71,341.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	DAI	409,110.834472701	\$ 409,029.01
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	UNI	13,652.5799840519	\$ 78,570.60
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BNT	28,298.2652252463	\$ 11,214.60
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	SOL	5,360.696375787	\$ 94,455.47
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	FET	1,148,707.78173528	\$ 79,260.84
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ZRX	47,717.0414617488	\$ 9,256.15
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	PAXG	23.0747790005469	\$ 40,214.89
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	LPT	261.122117245855	\$ 2,096.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	1INCH	3,813.35875036057	\$ 2,162.17
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BAL	53.3873064928393	\$ 295.23
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	CRV	3,241.28533522704	\$ 2,222.55
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	46,110.115957	\$ 46,110.12
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	46,812.347629	\$ 46,812.35
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	266,258.740866	\$ 265,619.72
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDT	267,207.43902	\$ 266,566.14
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	5,000.00	\$ 6,477,700.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	MATIC	1,000,000.00	\$ 1,121,300.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Interest Payment	MATIC	109.5890411	\$ 122.88
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.40909544	\$ 530.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01625379	\$ 285.21
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.37853761	\$ 490.41
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.39707591	\$ 514.43
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.016377	\$ 287.37
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01569079	\$ 275.33
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.38332185	\$ 496.61
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01576956	\$ 276.71
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.39016141	\$ 505.47
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.39408844	\$ 510.56
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.0158891	\$ 278.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.39212001	\$ 508.01
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01645921	\$ 288.81

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.35159471	\$ 455.51
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.0161726	\$ 283.79
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.38043786	\$ 492.87
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01457397	\$ 255.73
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01633538	\$ 286.64
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01643969	\$ 288.47
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	0.39509256	\$ 511.86
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	152.3671793	\$ 197,397.78
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	6.31629751	\$ 110,833.97
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Interest Payment	ETH	0.11557383	\$ 149.73
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Interest Payment	BTC	0.004790649999999999	\$ 84.06
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.03715401	\$ 651.95
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.06428204	\$ 1,127.98
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.06230658	\$ 1,093.31
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.01663118	\$ 291.83
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	0.0171997	\$ 301.81
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	20.07086884	\$ 352,189.56
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	SOL	500,000.00	\$ 8,810,000.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	100.00	\$ 1,754,730.00
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	31,522.27	\$ 31,522.27
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	USDC	200,749.718356	\$ 200,749.72
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	BTC	1.54641913	\$ 27,135.48
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	SOL	153.54116039	\$ 2,705.40
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	ETH	26.70301435	\$ 34,594.82
NAME ON FILE	ADDRESS ON FILE	11/10/2022	Borrow Returned	SOL	561.36734695	\$ 9,891.29
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	ETH	13,264.71167216	\$ 17,046,480.97
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	SOL	1,000,000.00	\$ 16,320,000.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	Punk4844	1.00	\$ 77,106.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.838803	\$ 62.65
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.870948	\$ 63.17
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	1.507852	\$ 24.61
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.983065	\$ 65.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	4.03347335	\$ 65.83
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.901688	\$ 63.68
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.5541	\$ 58.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.918257	\$ 63.95
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	4.06724811	\$ 66.38
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.91993722	\$ 63.97
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	3.949989	\$ 64.46
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.28244124	\$ 362.97
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	4.01641733	\$ 65.55
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	917.27679832	\$ 14,969.96
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	449,402.00	\$ 449,402.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	1,922,784.633608	\$ 1,922,784.63
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	1,505,170.00	\$ 1,505,170.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	1,097,600.00	\$ 1,097,600.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	84,324.86099331	\$ 1,376,181.73
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	4,256.75954031	\$ 13,638.66
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	390.4109589	\$ 1,250.88
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	COMP	60.34570013	\$ 2,403.57
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	870.97488129	\$ 5,297.27
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	8,971.34902271	\$ 5,990.17
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	8,963.21540341	\$ 5,984.74
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	0.46232877	\$ 2,968.14
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	489.04109589	\$ 2,974.35
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	4,684.93150685	\$ 3,128.13
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	9,187.85708819	\$ 6,134.73
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	COMP	59.64588478	\$ 2,375.70
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	0.53497476	\$ 3,434.53
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	4,439.83013391	\$ 14,225.22
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	COMP	58.06499209	\$ 2,312.73
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	9,334.30889227	\$ 6,232.52
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	4,482.77971259	\$ 14,362.83
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	0.54174527	\$ 3,477.99
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	0.5221239	\$ 3,352.02
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	8,751.97070127	\$ 5,843.69
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	9,114.31827363	\$ 6,085.63
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	905.18550198	\$ 5,505.34
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	894.68827172	\$ 5,441.49
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	COMP	32.60273973	\$ 1,298.57
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	0.53724657	\$ 3,449.11
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	0.51559861	\$ 3,310.13
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	4,568.51692786	\$ 14,637.53
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	4,380.14010248	\$ 14,033.97
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	7,220.14261587	\$ 4,820.89
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	4,356.51096453	\$ 13,958.26
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	150,000.00	\$ 912,300.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	99,999.00	\$ 320,396.80
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	125.00	\$ 802,497.50
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	COMP	10,000.00	\$ 398,300.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	899,990.00	\$ 600,923.32
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	200,000.00	\$ 133,540.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	100,000.00	\$ 320,400.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	APE	250,000.00	\$ 801,000.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	USDT	5,000,000.00	\$ 4,990,000.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Loan Executed	BTC	175.00	\$ 2,975,913.50
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,291.14451642	\$ 109.63
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	18.02821746	\$ 1,105.13
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	25.73081599	\$ 552.96
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.57121994	\$ 1,199.72
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,278.32289436	\$ 108.54
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,157.5579949	\$ 98.29
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	863.01369864	\$ 73.28
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	20.29008249	\$ 1,243.78
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	25.39021791	\$ 545.64
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,246.36827825	\$ 105.83
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	26.60533083	\$ 571.75
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.44104078	\$ 1,191.74
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	24.89588834	\$ 535.01
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.49163358	\$ 1,194.84
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	22.79321838	\$ 489.83
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,286.27520814	\$ 109.22
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	25.0699786	\$ 538.75
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,243.24968591	\$ 105.56
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	20.35901318	\$ 1,248.01
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	20.49533918	\$ 1,256.36
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.12250195	\$ 1,172.21
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	25.06504396	\$ 538.65
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,279.9514427	\$ 108.68
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	26.07598303	\$ 560.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	20.15512177	\$ 1,235.51
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	22.11259828	\$ 475.20
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	20.32398106	\$ 1,245.86
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	24.73812801	\$ 531.62
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.8922331	\$ 1,219.39
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,283.05676294	\$ 108.94
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	20.02105874	\$ 1,227.29
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,294.3832491	\$ 109.91
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,251.08651534	\$ 106.23
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	18.80236316	\$ 1,152.58
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,316.16794897	\$ 111.76
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,289.50172655	\$ 109.49
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,235.56337464	\$ 104.91
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	18.99110356	\$ 1,164.15
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.76920454	\$ 1,211.85
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	25.57890431	\$ 549.69
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	26.25315683	\$ 564.18
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.55777619	\$ 1,198.89
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	19.82488281	\$ 1,215.27
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	1,087.27039988	\$ 23,365.44
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETC	2,554.72966012	\$ 54,901.14
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	6.26082192	\$ 383.79
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	5,713.00	\$ 350,206.90
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	1,000,000.00001024	\$ 84,910.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	23,550,507.377239	\$ 23,550,507.38
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	GUSD	26,449,492.62	\$ 26,449,492.62
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ZEC	656.38478728	\$ 25,841.87
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BCH	4,596.59734274	\$ 472,668.10
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	DOGE	7,316,219.72638084	\$ 621,220.22
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LTC	5,702.69830928	\$ 349,575.41
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	1,000.00	\$ 17,005,220.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	STORJ	68,641.8564002	\$ 21,924.21
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	XTZ	14,812.14423	\$ 15,774.93
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	20,056.778144865	\$ 327,326.62
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	45,246.8989126678	\$ 275,191.64
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	TOKE	313.55419258	\$ 351.18
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	AMP	10,497,454.5169313	\$ 40,835.10
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	YFI	17.611872024349	\$ 113,067.87
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	COMP	883.589673234615	\$ 35,193.38
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SUSHI	22,812.645117337	\$ 28,623.03
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SKL	83,012.7258638268	\$ 2,357.56
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	RBN	6,386.494023	\$ 1,264.01
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UMA	3,439.58805415961	\$ 5,964.25
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ANKR	410,356.879955312	\$ 8,912.95
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	RBN	2,163.80654642888	\$ 428.26
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LRC	6,886.82433964445	\$ 1,807.79
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	KNC	7,760.52099075126	\$ 4,839.46
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ZRX	61,198.4610559815	\$ 11,382.24
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	AAVE	1,363.69346703566	\$ 87,030.92
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	AXS	5,585.73738114376	\$ 38,876.73
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LRC	158,020.400447304	\$ 41,480.36
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	REN	331,436.98755289	\$ 26,713.82
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BNT	31,473.0154669254	\$ 12,151.73
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	TOKE	6,861.74872960767	\$ 7,685.16
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SNX	14,420.1148914259	\$ 26,864.67
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	TOKE	1,560.86719941854	\$ 1,748.17
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	RLY	235,946.278276583	\$ 2,713.38
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CRV	281,577.73329909	\$ 188,009.45

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	RBN	6,543.448464	\$ 1,295.08
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	FTM	530,182.467740486	\$ 104,713.26
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	RBN	21,198.2152297004	\$ 4,195.55
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BAL	3,092.38654806323	\$ 17,162.75
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	30,000.00	\$ 38,553,000.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	1INCH	51,716.6202053805	\$ 28,857.87
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	RBN	9,216.840982	\$ 1,824.20
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	GRT	478,651.424047162	\$ 31,686.72
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BAT	366,604.448289361	\$ 93,539.12
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ALCX	250.051083909171	\$ 4,518.42
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	INJ	14,823.8337152566	\$ 25,949.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	OXT	177,929.538385556	\$ 15,266.35
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LRC	0.00000000025115103	\$ 0.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	PAXG	67.523118542813	\$ 119,950.77
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	FET	231,883.020801624	\$ 14,956.45
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SKL	298,664.127563202	\$ 8,482.06
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	MANA	212,613.278445064	\$ 105,371.14
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	CHZ	24,845.6518381579	\$ 5,630.02
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LINK	134,136.654949239	\$ 941,639.32
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	LPT	865.215641209843	\$ 6,627.55
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	MKR	77.7096939486284	\$ 60,551.39
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	2,274.312496	\$ 2,274.31
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	491,197.669234	\$ 491,197.67
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	14.22121284	\$ 18,275.68
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	8,000.00	\$ 10,280,800.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	3.65017101	\$ 4,690.83
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	2,467.1607088	\$ 3,170,548.23
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.48655116	\$ 625.27
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	328.87254	\$ 422,634.10
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	1.45965347	\$ 1,875.80
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	986.61762	\$ 1,267,902.30
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	33.97600699	\$ 43,662.57
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	1.01448888	\$ 17,251.61
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	100.00	\$ 1,700,522.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	100.00	\$ 1,700,522.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	537.14739882	\$ 9,134,309.69
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	100.00	\$ 1,700,522.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	15,197.46342913	\$ 19,530,260.25
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	4,200.00	\$ 5,397,420.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	568.56	\$ 730,656.46
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.28213224	\$ 4,797.72
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	171.63044181	\$ 2,918,613.42
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02985609	\$ 38.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00224574	\$ 38.19
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02686841	\$ 34.53
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02892982	\$ 37.18
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.57344314	\$ 9.36
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02978139	\$ 38.27
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.59328847	\$ 9.68
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.56985	\$ 9.30
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.586674	\$ 9.57
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00223186	\$ 37.95
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00224012	\$ 38.09
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02993099	\$ 38.46
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00225424	\$ 38.33
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00217062	\$ 36.91
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.151157	\$ 2.47
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00225137	\$ 38.29
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00218431	\$ 37.14
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.00765465	\$ 9.84
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02967151	\$ 38.13
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.57128	\$ 9.32
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.591051	\$ 9.65
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02970931	\$ 38.18
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02903934	\$ 37.32
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00225989	\$ 38.43
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.59180398	\$ 9.66
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00057577	\$ 9.79
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.0022347	\$ 38.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.589572	\$ 9.62
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02885743	\$ 37.08
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.585928	\$ 9.56
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00202101	\$ 34.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.00217607	\$ 37.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.0300443	\$ 38.61
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.530574	\$ 8.66
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.02996912	\$ 38.51
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	0.588097	\$ 9.60
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	459.77011494	\$ 7,503.45
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	23.28288708	\$ 29,920.84
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	1.75131349	\$ 29,781.47
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.02499789	\$ 425.09
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.02589486	\$ 440.35
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.01150685	\$ 195.68

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case
Coin Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.02480982	\$ 421.90
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.0246859	\$ 419.79
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.02557167	\$ 434.85
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.02570004	\$ 437.03
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	0.02576552	\$ 438.15
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	10.00	\$ 170,052.20
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Interest Payment	BTC	0.008374469999999999	\$ 142.41
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	108.777513	\$ 108.78
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	67.546846	\$ 67.55
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	111.549812	\$ 111.55
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	47.124172	\$ 47.12
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	55.026154	\$ 55.03
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	48.366351	\$ 48.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	114.638394	\$ 114.64
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	7,313.372112	\$ 7,313.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	7,313.372112	\$ 7,313.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	7,050.888	\$ 7,050.89
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Interest Payment	USDC	50.815274	\$ 50.82
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	USDC	2,072,396.919787	\$ 2,072,396.92
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	0.42191781	\$ 542.21
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	385.00	\$ 494,763.50
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Interest Payment	USDC	1,032.367447	\$ 1,032.37
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Interest Payment	ETH	0.11915669	\$ 153.13
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	AAVE	30.43227086	\$ 1,942.19
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BCH	65.22848915	\$ 6,707.45
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	ETH	338.74772575	\$ 435,324.70
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	BTC	165.23230065	\$ 2,809,811.62
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	SOL	124.749136	\$ 2,035.91
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Borrow Returned	UNI	519.77705764	\$ 3,161.28
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	BTC	95.48316136	\$ 1,623,712.17
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	BTC	450.00	\$ 7,652,349.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	BTC	400.00	\$ 6,802,088.00
NAME ON FILE	ADDRESS ON FILE	11/11/2022	Collateral Returned	BTC	400.00	\$ 6,802,088.00
NAME ON FILE	ADDRESS ON FILE	11/12/2022	Borrow Returned	ETH	383.40684094	\$ 481,052.90
NAME ON FILE	ADDRESS ON FILE	11/12/2022	Borrow Returned	ETH	1,810.07839126	\$ 2,271,069.16
NAME ON FILE	ADDRESS ON FILE	11/12/2022	Collateral Returned	ETH	7,331.00	\$ 9,198,059.08
NAME ON FILE	ADDRESS ON FILE	11/12/2022	Loan Executed	BTC	150.00	\$ 2,516,647.50
NAME ON FILE	ADDRESS ON FILE	11/12/2022	Loan Executed	ETH	800.00	\$ 1,003,744.00
NAME ON FILE	ADDRESS ON FILE	11/12/2022	Loan Executed	BTC	95.00	\$ 1,593,876.75
NAME ON FILE	ADDRESS ON FILE	11/13/2022	Borrow Returned	BTC	0.59988936	\$ 9,780.79
NAME ON FILE	ADDRESS ON FILE	11/13/2022	Borrow Returned	BTC	0.37231157	\$ 6,070.29
NAME ON FILE	ADDRESS ON FILE	11/13/2022	Borrow Returned	ETH	4.57091167	\$ 5,575.23
NAME ON FILE	ADDRESS ON FILE	11/13/2022	Borrow Returned	ETH	6.37597365	\$ 7,776.90
NAME ON FILE	ADDRESS ON FILE	11/14/2022	Borrow Returned	BTC	1,000.00	\$ 16,590,350.00
NAME ON FILE	ADDRESS ON FILE	11/14/2022	Borrow Returned	USDC	100,000.00	\$ 100,000.00
NAME ON FILE	ADDRESS ON FILE	11/14/2022	Collateral Posted	BTC	57.84	\$ 959,585.84
NAME ON FILE	ADDRESS ON FILE	11/14/2022	Borrow Returned	USDC	180,000.00	\$ 180,000.00
NAME ON FILE	ADDRESS ON FILE	11/14/2022	Borrow Returned	USDC	950,000.00	\$ 950,000.00
NAME ON FILE	ADDRESS ON FILE	11/15/2022	Loan Executed	ETHW	20,000.00	\$ 77,600.00
NAME ON FILE	ADDRESS ON FILE	11/15/2022	Loan Executed	ETHW	198.00	\$ 768.24
NAME ON FILE	ADDRESS ON FILE	11/15/2022	Borrow Returned	ETHW	90.00	\$ 349.20
NAME ON FILE	ADDRESS ON FILE	11/15/2022	Loan Executed	ETHW	425.00	\$ 1,649.00
NAME ON FILE	ADDRESS ON FILE	11/15/2022	Loan Executed	ETHW	151,000.00	\$ 585,880.00

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable/(Payable)
Genesis Global Capital, LLC	Digital Currency Group International	Dec-21		\$ 561,006,142.72	
Genesis Global Capital, LLC	Digital Currency Group International	Jan-22	\$ 561,006,142.72	\$ 528,703,748.06	\$ (32,302,394.66)
Genesis Global Capital, LLC	Digital Currency Group International	Feb-22	\$ 528,703,748.06	\$ 639,925,193.20	\$ 111,221,445.14
Genesis Global Capital, LLC	Digital Currency Group International	Mar-22	\$ 639,925,193.20	\$ 708,175,787.09	\$ 68,250,593.90
Genesis Global Capital, LLC	Digital Currency Group International	Apr-22	\$ 708,175,787.09	\$ 566,468,707.28	\$ (141,707,079.82)
Genesis Global Capital, LLC	Digital Currency Group International	May-22	\$ 566,468,707.28	\$ 574,870,280.75	\$ 8,401,573.47
Genesis Global Capital, LLC	Digital Currency Group International	Jun-22	\$ 574,870,280.75	\$ 233,116,670.97	\$ (341,753,609.78)
Genesis Global Capital, LLC	Digital Currency Group International	Jul-22	\$ 233,116,670.97	\$ 243,279,643.09	\$ 10,162,972.12
Genesis Global Capital, LLC	Digital Currency Group International	Aug-22	\$ 243,279,643.09	\$ 199,209,720.12	\$ (44,069,922.97)
Genesis Global Capital, LLC	Digital Currency Group International	Sep-22	\$ 199,209,720.12	\$ 307,211,864.51	\$ 108,002,144.39
Genesis Global Capital, LLC	Digital Currency Group International	Oct-22	\$ 307,211,864.51	\$ 325,484,871.48	\$ 18,273,006.97
Genesis Global Capital, LLC	Digital Currency Group International	Nov-22	\$ 325,484,871.48	\$ 77,430,198.17	\$ (248,054,673.31)
Genesis Global Capital, LLC	Digital Currency Group International	Dec-22	\$ 77,430,198.17	\$ 76,050,100.94	\$ (1,380,097.23)
Genesis Global Capital, LLC	Digital Currency Group International	1/19/23	\$ 76,050,100.94	\$ 94,571,767.74	\$ 18,521,666.80
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Dec-21		\$ (277,403,233.01)	
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Jan-22	\$ (277,403,233.01)	\$ (58,216,352.96)	\$ 219,186,880.05
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Feb-22	\$ (58,216,352.96)	\$ (9,880,427.38)	\$ 48,335,925.58
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Mar-22	\$ (9,880,427.38)	\$ (5,557,097.30)	\$ 4,323,330.08
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Apr-22	\$ (5,557,097.30)	\$ 140,193,530.73	\$ 145,750,628.03
Genesis Global Capital, LLC	Digital Currency Group, Inc.	May-22	\$ 140,193,530.73	\$ 473,980,992.14	\$ 333,787,461.41
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Jun-22	\$ 473,980,992.14	\$ 1,524,600,186.59	\$ 1,050,619,194.45
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Jul-22	\$ 1,524,600,186.59	\$ 1,525,476,844.13	\$ 876,657.54
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Aug-22	\$ 1,525,476,844.13	\$ 1,544,062,097.52	\$ 18,585,253.39
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Sep-22	\$ 1,544,062,097.52	\$ 1,544,832,015.33	\$ 769,917.81
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Oct-22	\$ 1,544,832,015.33	\$ 1,545,893,632.82	\$ 1,061,617.49
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Nov-22	\$ 1,545,893,632.82	\$ 1,596,885,007.56	\$ 50,991,374.74
Genesis Global Capital, LLC	Digital Currency Group, Inc.	Dec-22	\$ 1,596,885,007.56	\$ 1,627,404,061.91	\$ 30,519,054.35
Genesis Global Capital, LLC	Digital Currency Group, Inc.	1/19/23	\$ 1,627,404,061.91	\$ 1,625,980,059.03	\$ (1,424,002.88)
Genesis Global Capital, LLC	Foundry Digital LLC	Dec-21		\$ (10,002,311.08)	
Genesis Global Capital, LLC	Foundry Digital LLC	Jan-22	\$ (10,002,311.08)	\$ (4,593,359.86)	\$ 5,408,951.22
Genesis Global Capital, LLC	Foundry Digital LLC	Feb-22	\$ (4,593,359.86)	\$ (12,401,850.43)	\$ (7,808,490.57)
Genesis Global Capital, LLC	Foundry Digital LLC	Mar-22	\$ (12,401,850.43)	\$ (20,970,003.93)	\$ (8,568,153.50)
Genesis Global Capital, LLC	Foundry Digital LLC	Apr-22	\$ (20,970,003.93)	\$ 2,478,762.79	\$ 23,448,766.72
Genesis Global Capital, LLC	Foundry Digital LLC	May-22	\$ 2,478,762.79	\$ 4,066,519.28	\$ 1,587,756.49
Genesis Global Capital, LLC	Foundry Digital LLC	Jun-22	\$ 4,066,519.28	\$ (914,963.07)	\$ (4,981,482.35)
Genesis Global Capital, LLC	Foundry Digital LLC	Jul-22	\$ (914,963.07)	\$ (1,091,662.27)	\$ (176,699.20)
Genesis Global Capital, LLC	Foundry Digital LLC	Aug-22	\$ (1,091,662.27)	\$ (1,359,001.44)	\$ (267,339.17)
Genesis Global Capital, LLC	Foundry Digital LLC	Sep-22	\$ (1,359,001.44)	\$ (1,215,696.72)	\$ 143,304.72
Genesis Global Capital, LLC	Foundry Digital LLC	Oct-22	\$ (1,215,696.72)	\$ (560,475.83)	\$ 655,220.89
Genesis Global Capital, LLC	Foundry Digital LLC	Nov-22	\$ (560,475.83)	\$ (5,606,035.87)	\$ (5,045,560.04)
Genesis Global Capital, LLC	Foundry Digital LLC	Dec-22	\$ (5,606,035.87)	\$ (4,951,638.81)	\$ 654,397.06
Genesis Global Capital, LLC	Foundry Digital LLC	1/19/23	\$ (4,951,638.81)	\$ (5,755,388.81)	\$ (803,750.00)

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable/(Payable)
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Dec-21		\$324,681,963.80	
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Jan-22	\$ 324,681,963.80	\$ 784,331,316.50	\$ 459,649,352.70
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Feb-22	\$ 784,331,316.50	\$ 928,478,057.59	\$ 144,146,741.09
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Mar-22	\$ 928,478,057.59	\$ 1,081,988,714.86	\$ 153,510,657.27
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Apr-22	\$ 1,081,988,714.86	\$ 1,166,422,136.72	\$ 84,433,421.86
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	May-22	\$ 1,166,422,136.72	\$ 972,577,971.00	\$ (193,844,165.72)
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Jun-22	\$ 972,577,971.00	\$ (177,500,880.09)	\$ (1,150,078,851.09)
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Jul-22	\$ (177,500,880.09)	\$ (475,869,503.69)	\$ (298,368,623.60)
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Aug-22	\$ (475,869,503.69)	\$ (249,977,174.38)	\$ 225,892,329.31
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Sep-22	\$ (249,977,174.38)	\$ (182,084,397.32)	\$ 67,892,777.06
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Oct-22	\$ (182,084,397.32)	\$ (115,960,551.16)	\$ 66,123,846.16
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Nov-22	\$ (115,960,551.16)	\$ 46,999,412.77	\$ 162,959,963.93
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	Dec-22	\$ 46,999,412.77	\$ 25,276,786.08	\$ (21,722,626.69)
Genesis Global Capital, LLC	Genesis Asia Pacific Pte. Ltd. (Singapore)	1/19/23	\$ 25,276,786.08	\$ 144,404,999.03	\$ 119,128,212.95
Genesis Global Capital, LLC	Genesis Custody Limited	Dec-21		\$ 23,487,955.95	
Genesis Global Capital, LLC	Genesis Custody Limited	Jan-22	\$ 23,487,955.95	\$ 24,266,243.40	\$ 778,287.45
Genesis Global Capital, LLC	Genesis Custody Limited	Feb-22	\$ 24,266,243.40	\$ 32,029,019.29	\$ 7,762,775.89
Genesis Global Capital, LLC	Genesis Custody Limited	Mar-22	\$ 32,029,019.29	\$ 30,846,569.25	\$ (1,182,450.04)
Genesis Global Capital, LLC	Genesis Custody Limited	Apr-22	\$ 30,846,569.25	\$ 31,017,651.77	\$ 171,082.52
Genesis Global Capital, LLC	Genesis Custody Limited	May-22	\$ 31,017,651.77	\$ 29,575,925.24	\$ (1,441,726.53)
Genesis Global Capital, LLC	Genesis Custody Limited	Jun-22	\$ 29,575,925.24	\$ 27,441,327.82	\$ (2,134,597.42)
Genesis Global Capital, LLC	Genesis Custody Limited	Jul-22	\$ 27,441,327.82	\$ 30,557,793.28	\$ 3,116,465.46
Genesis Global Capital, LLC	Genesis Custody Limited	Aug-22	\$ 30,557,793.28	\$ 29,644,307.52	\$ (913,485.76)
Genesis Global Capital, LLC	Genesis Custody Limited	Sep-22	\$ 29,644,307.52	\$ 30,728,333.90	\$ 1,084,026.38
Genesis Global Capital, LLC	Genesis Custody Limited	Oct-22	\$ 30,728,333.90	\$ 31,933,902.98	\$ 1,205,569.08
Genesis Global Capital, LLC	Genesis Custody Limited	Nov-22	\$ 31,933,902.98	\$ 32,482,393.56	\$ 548,490.58
Genesis Global Capital, LLC	Genesis Custody Limited	Dec-22	\$ 32,482,393.56	\$ 32,351,740.93	\$ (130,652.63)
Genesis Global Capital, LLC	Genesis Custody Limited	1/19/23	\$ 32,351,740.93	\$ 33,398,912.25	\$ 1,047,171.32
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Dec-21		\$ 6,721.00	
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Jan-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Feb-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Mar-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Apr-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	May-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Jun-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Jul-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Aug-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Sep-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Oct-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Nov-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	Dec-22	\$ 6,721.00	\$ 6,721.00	\$ -
Genesis Global Capital, LLC	Genesis Global Assets, LLC	1/19/23	\$ 6,721.00	\$ 6,721.00	\$ -

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable/(Payable)
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Dec-21		\$ 1,155,247.34	
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Jan-22	\$ 1,155,247.34	\$ 1,316,990.15	\$ 161,742.81
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Feb-22	\$ 1,316,990.15	\$ 1,316,990.15	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Mar-22	\$ 1,316,990.15	\$ 1,316,990.15	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Apr-22	\$ 1,316,990.15	\$ 1,316,990.15	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	May-22	\$ 1,316,990.15	\$ 1,316,990.15	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Jun-22	\$ 1,316,990.15	\$ 1,316,990.15	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Jul-22	\$ 1,316,990.15	\$ 1,316,990.15	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Aug-22	\$ 1,316,990.15	\$ 2,789,444.76	\$ 1,472,454.61
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Sep-22	\$ 2,789,444.76	\$ 2,789,444.76	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Oct-22	\$ 2,789,444.76	\$ 108,586,640.76	\$ 105,797,196.00
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Nov-22	\$ 108,586,640.76	\$ 116,086,640.76	\$ 7,500,000.00
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	Dec-22	\$ 116,086,640.76	\$ 116,086,640.76	\$ -
Genesis Global Capital, LLC	Genesis Global Holdco, LLC	1/19/23	\$ 116,086,640.76	\$ 116,126,640.76	\$ 40,000.00
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Dec-21		\$ 11,820,535.60	\$ 11,820,535.60
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Jan-22	\$ 11,820,535.60	\$ 12,319,238.14	\$ 498,702.54
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Feb-22	\$ 12,319,238.14	\$ 12,553,765.50	\$ 234,527.36
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Mar-22	\$ 12,553,765.50	\$ 15,024,167.79	\$ 2,470,402.29
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Apr-22	\$ 15,024,167.79	\$ 15,513,358.99	\$ 489,191.20
Genesis Global Capital, LLC	Genesis Global Labs, LLC	May-22	\$ 15,513,358.99	\$ 17,111,242.31	\$ 1,597,883.32
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Jun-22	\$ 17,111,242.31	\$ 17,471,723.89	\$ 360,481.58
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Jul-22	\$ 17,471,723.89	\$ 18,582,458.95	\$ 1,110,735.06
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Aug-22	\$ 18,582,458.95	\$ 18,733,780.90	\$ 151,321.95
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Sep-22	\$ 18,733,780.90	\$ 19,847,496.67	\$ 1,113,715.77
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Oct-22	\$ 19,847,496.67	\$ 20,779,026.29	\$ 931,529.62
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Nov-22	\$ 20,779,026.29	\$ 21,773,089.43	\$ 994,063.14
Genesis Global Capital, LLC	Genesis Global Labs, LLC	Dec-22	\$ 21,773,089.43	\$ 22,720,441.36	\$ 947,351.93
Genesis Global Capital, LLC	Genesis Global Labs, LLC	1/19/23	\$ 22,720,441.36	\$ 22,971,753.29	\$ 251,311.93
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Dec-21		\$ (9,335,213.69)	
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Jan-22	\$ (9,335,213.69)	\$ 8,570,585.15	\$ 17,905,798.84
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Feb-22	\$ 8,570,585.15	\$ 35,078,504.42	\$ 26,507,919.27
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Mar-22	\$ 35,078,504.42	\$ 7,467,524.26	\$ (27,610,980.16)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Apr-22	\$ 7,467,524.26	\$ 6,120,643.46	\$ (1,346,880.80)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	May-22	\$ 6,120,643.46	\$ 5,696,682.77	\$ (423,960.69)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Jun-22	\$ 5,696,682.77	\$ (1,840,476.08)	\$ (7,537,158.85)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Jul-22	\$ (1,840,476.08)	\$ 5,499,997.62	\$ 7,340,473.70
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Aug-22	\$ 5,499,997.62	\$ (2,448,071.29)	\$ (7,948,068.91)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Sep-22	\$ (2,448,071.29)	\$ 2,896,334.84	\$ 5,344,406.13
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Oct-22	\$ 2,896,334.84	\$ (3,592,989.02)	\$ (6,489,323.86)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Nov-22	\$ (3,592,989.02)	\$ (4,747,768.15)	\$ (1,154,779.13)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	Dec-22	\$ (4,747,768.15)	\$ (6,105,560.61)	\$ (1,357,792.46)
Genesis Global Capital, LLC	Genesis Global Trading, Inc.	1/19/23	\$ (6,105,560.61)	\$ (2,301,176.80)	\$ 3,804,383.81

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable/(Payable)
Genesis Global Capital, LLC	Genesis Trust	Dec-21		\$ 1,903,741.73	
Genesis Global Capital, LLC	Genesis Trust	Jan-22	\$ 1,903,741.73	\$ 1,903,741.73	\$ -
Genesis Global Capital, LLC	Genesis Trust	Feb-22	\$ 1,903,741.73	\$ 2,013,269.43	\$ 109,527.70
Genesis Global Capital, LLC	Genesis Trust	Mar-22	\$ 2,013,269.43	\$ 2,121,788.63	\$ 108,519.20
Genesis Global Capital, LLC	Genesis Trust	Apr-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	May-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Jun-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Jul-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Aug-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Sep-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Oct-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Nov-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	Dec-22	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis Trust	1/19/23	\$ 2,121,788.63	\$ 2,121,788.63	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Dec-21		\$ 1,092,436.83	
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Jan-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Feb-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Mar-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Apr-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	May-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Jun-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Jul-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Aug-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Sep-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Oct-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Nov-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	Dec-22	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	Genesis UK Holdco Limited	1/19/23	\$ 1,092,436.83	\$ 1,092,436.83	\$ -
Genesis Global Capital, LLC	GGA International Limited	Dec-21		\$ 22,304.00	
Genesis Global Capital, LLC	GGA International Limited	Jan-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Feb-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Mar-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Apr-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	May-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Jun-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Jul-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Aug-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Sep-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Oct-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Nov-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	Dec-22	\$ 22,304.00	\$ 22,304.00	\$ -
Genesis Global Capital, LLC	GGA International Limited	1/19/23	\$ 22,304.00	\$ 22,304.00	\$ -

Debtor Name: Genesis Global Capital, LLC

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 1: Intercompany / Affiliate Transfers

Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable/(Payable)
Genesis Global Capital, LLC	GGC International Limited	Dec-21		\$ 2,527,924,688.90	
Genesis Global Capital, LLC	GGC International Limited	Jan-22	\$ 2,527,924,688.90	\$ 2,925,323,832.54	\$ 397,399,143.64
Genesis Global Capital, LLC	GGC International Limited	Feb-22	\$ 2,925,323,832.54	\$ 3,024,658,213.35	\$ 99,334,380.81
Genesis Global Capital, LLC	GGC International Limited	Mar-22	\$ 3,024,658,213.35	\$ 3,319,673,925.24	\$ 295,015,711.89
Genesis Global Capital, LLC	GGC International Limited	Apr-22	\$ 3,319,673,925.24	\$ 2,951,386,756.09	\$ (368,287,169.15)
Genesis Global Capital, LLC	GGC International Limited	May-22	\$ 2,951,386,756.09	\$ 1,934,547,218.56	\$ (1,016,839,537.53)
Genesis Global Capital, LLC	GGC International Limited	Jun-22	\$ 1,934,547,218.56	\$ 1,150,604,619.25	\$ (783,942,599.31)
Genesis Global Capital, LLC	GGC International Limited	Jul-22	\$ 1,150,604,619.25	\$ 1,450,782,660.40	\$ 300,178,041.15
Genesis Global Capital, LLC	GGC International Limited	Aug-22	\$ 1,450,782,660.40	\$ 629,951,273.34	\$ (820,831,387.06)
Genesis Global Capital, LLC	GGC International Limited	Sep-22	\$ 629,951,273.34	\$ 589,861,755.99	\$ (40,089,517.35)
Genesis Global Capital, LLC	GGC International Limited	Oct-22	\$ 589,861,755.99	\$ 483,763,396.09	\$ (106,098,359.90)
Genesis Global Capital, LLC	GGC International Limited	Nov-22	\$ 483,763,396.09	\$ 265,426,850.18	\$ (218,336,545.91)
Genesis Global Capital, LLC	GGC International Limited	Dec-22	\$ 265,426,850.18	\$ 278,131,753.78	\$ 12,704,903.60
Genesis Global Capital, LLC	GGC International Limited	1/19/23	\$ 278,131,753.78	\$ 290,886,462.56	\$ 12,754,708.78
Genesis Global Capital, LLC	Grayscale Investments, LLC	Dec-21		\$ (2,044,828.89)	
Genesis Global Capital, LLC	Grayscale Investments, LLC	Jan-22	\$ (2,044,828.89)	\$ (1,514,717.24)	\$ 530,111.65
Genesis Global Capital, LLC	Grayscale Investments, LLC	Feb-22	\$ (1,514,717.24)	\$ (1,747,087.04)	\$ (232,369.80)
Genesis Global Capital, LLC	Grayscale Investments, LLC	Mar-22	\$ (1,747,087.04)	\$ (656,314.22)	\$ 1,090,772.82
Genesis Global Capital, LLC	Grayscale Investments, LLC	Apr-22	\$ (656,314.22)	\$ (517,912.25)	\$ 138,401.97
Genesis Global Capital, LLC	Grayscale Investments, LLC	May-22	\$ (517,912.25)	\$ (358,577.81)	\$ 159,334.44
Genesis Global Capital, LLC	Grayscale Investments, LLC	Jun-22	\$ (358,577.81)	\$ (237,159.23)	\$ 121,418.58
Genesis Global Capital, LLC	Grayscale Investments, LLC	Jul-22	\$ (237,159.23)	\$ (289,450.38)	\$ (52,291.15)
Genesis Global Capital, LLC	Grayscale Investments, LLC	Aug-22	\$ (289,450.38)	\$ (244,896.58)	\$ 44,553.80
Genesis Global Capital, LLC	Grayscale Investments, LLC	Sep-22	\$ (244,896.58)	\$ (246,709.45)	\$ (1,812.87)
Genesis Global Capital, LLC	Grayscale Investments, LLC	Oct-22	\$ (246,709.45)	\$ (2,516,041.78)	\$ (2,269,332.33)
Genesis Global Capital, LLC	Grayscale Investments, LLC	Nov-22	\$ (2,516,041.78)	\$ (420,270.64)	\$ 2,095,771.14
Genesis Global Capital, LLC	Grayscale Investments, LLC	Dec-22	\$ (420,270.64)	\$ (371,943.92)	\$ 48,326.72
Genesis Global Capital, LLC	Grayscale Investments, LLC	1/19/23	\$ (371,943.92)	\$ (466,592.95)	\$ (94,649.03)
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Dec-21		\$ -	\$ -
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Jan-22	\$ -	\$ (1,000,000,000.00)	\$ (1,000,000,000.00)
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Feb-22	\$ (1,000,000,000.00)	\$ (1,004,554,790.00)	\$ (4,554,790.00)
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Mar-22	\$ (1,004,554,790.00)	\$ (1,011,297,690.00)	\$ (6,742,900.00)
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Apr-22	\$ (1,011,297,690.00)	\$ (1,018,813,160.00)	\$ (7,515,470.00)
Genesis Global Capital, LLC	HQ Cash Management Fund LP	May-22	\$ (1,018,813,160.00)	\$ (100,526,140,240.00)	\$ (99,507,327,080.00)
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Jun-22	\$ (100,526,140,240.00)	\$ (1,197,327,650.00)	\$ 99,328,812,590.00
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Jul-22	\$ (1,197,327,650.00)	\$ -	\$ 1,197,327,650.00
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Aug-22	\$ -	\$ -	\$ -
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Sep-22	\$ -	\$ -	\$ -
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Oct-22	\$ -	\$ -	\$ -
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Nov-22	\$ -	\$ -	\$ -
Genesis Global Capital, LLC	HQ Cash Management Fund LP	Dec-22	\$ -	\$ -	\$ -
Genesis Global Capital, LLC	HQ Cash Management Fund LP	1/19/23	\$ -	\$ -	\$ -
Genesis Global Capital, LLC	Luno Australia Pty Ltd.	Oct-22	\$ -	\$ (65,677,418.57)	\$ (65,677,418.57)
Genesis Global Capital, LLC	Luno Australia Pty Ltd.	Nov-22	\$ (65,677,418.57)	\$ (53,728,193.48)	\$ 11,949,225.09
Genesis Global Capital, LLC	Luno Australia Pty Ltd.	Dec-22	\$ (53,728,193.48)	\$ (51,335,483.57)	\$ 2,392,709.91
Genesis Global Capital, LLC	Luno Australia Pty Ltd.	1/19/23	\$ (51,335,483.57)	\$ (63,654,789.50)	\$ (12,319,305.93)

Debtor Name: Genesis Global Capital, LLC

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 2: Wages, Benefits, Loans and Other Beneficial Transfers

NAME	DATE	DESCRIPTION	VALUE
CONHEENEY, THOMAS Director	1/19/2023	Director Fees*	\$ 250,000.00
KRAINES, MICHAEL Director	2/1/2022	Interest Paid	\$ 2,123.28
	3/1/2022	Interest Paid	\$ 1,917.81
	4/1/2022	Interest Paid	\$ 2,123.28
	5/2/2022	Interest Paid	\$ 2,054.79
	6/1/2022	Interest Paid	\$ 2,123.28
	7/1/2022	Interest Paid	\$ 2,054.79
	8/1/2022	Interest Paid	\$ 2,123.28
	9/1/2022	Interest Paid	\$ 2,123.28
	10/3/2022	Interest Paid	\$ 2,054.79
	11/1/2022	Interest Paid	\$ 2,123.28
PALEOKRASSAS, MICHAEL Former Co-Head of Trading and Lending	2/7/2022	Borrow Returned	\$ 60,000.00
	2/24/2022	Borrow Returned	\$ 40,000.00
	4/6/2022	Borrow Returned	\$ 20,000.00
	4/12/2022	Borrow Returned	\$ 70,000.00
	5/3/2022	Borrow Returned	\$ 75,000.00
	6/15/2022	Borrow Returned	\$ 1,295,890.81
	6/15/2022	Interest Paid	\$ 37.35
	6/15/2022	Interest Paid	\$ 4,970.53
	11/10/2022	Borrow Returned	\$ 37,801.39
PRETTO-SAKMANN, ARIANNA Chief Legal Officer	6/13/2022	Loan Book Activity	\$ 758,919.97
SILBERT, BARRY Chief Executive Officer (Digital Currency Group)	2/1/2022	Interest Paid	\$ 23,671.23
	3/1/2022	Interest Paid	\$ 24,547.95
	4/1/2022	Interest Paid	\$ 27,178.08
	4/14/2022	Interest Paid	\$ 11,397.26
	4/14/2022	Borrow Returned	\$ 4,000,000.00

*Payment made in error and has subsequently been reimbursed

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 3: Coin Transactions

NAME	DATE	TYPE	DESCRIPTION	COIN	COIN QUANTITY	COIN VALUE (USD)
BALLENSWEIG, MATT Former Co-Head of Trading and Lending	10/12/2022	Outflow	Collateral Returned	BTC	4.25	\$ 81,408.75
PALEOKRASSAS, MICHAEL Former Co-Head of Trading and Lending	6/15/2022	Outflow	Borrow Returned	BTC	415.58718963	\$ 9,374,566.47
	6/15/2022	Outflow	Borrow Returned	USDC	12,173.504	\$ 12,173.50
	11/8/2022	Outflow	Borrow Returned	ETH	225.00	\$ 300,341.25
	11/9/2022	Outflow	Borrow Returned	BCH	415.70924001	\$ 37,018.91
	11/9/2022	Outflow	Borrow Returned	USDC	8,420.358958	\$ 8,420.36
	11/9/2022	Outflow	Borrow Returned	SUSHI	29,609.27643424	\$ 30,085.99
	11/9/2022	Outflow	Borrow Returned	ZEC	2,238.08806066	\$ 78,109.27
PRETTO-SAKMANN, ARIANNA Chief Legal Officer	6/18/2022	Outflow	Borrow Returned	ETH	29.35833993	\$ 29,183.07
	6/18/2022	Outflow	Interest Paid	ETH	1.19938374	\$ 1,192.22
	6/20/2022	Outflow	Borrow Returned	FIL	120.0573083	\$ 658.27
	6/20/2022	Outflow	Interest Paid	ETH	0.05692946	\$ 64.16
	6/20/2022	Outflow	Interest Paid	FIL	9.17193948	\$ 50.29

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 4: Affiliate Coin and USD Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
DCG International	ADDRESS ON FILE	1/19/2022	Loan Execute	BTC	139.60	\$ 5,915,415.98
DCG International	ADDRESS ON FILE	1/20/2022	Loan Execute	BTC	158.16	\$ 6,602,235.78
DCG International	ADDRESS ON FILE	1/21/2022	Loan Execute	BTC	176.76	\$ 7,194,063.06
DCG International	ADDRESS ON FILE	1/21/2022	Loan Execute	BTC	24.70	\$ 1,005,280.37
DCG International	ADDRESS ON FILE	1/21/2022	Loan Execute	ETH	96.21	\$ 288,914.78
DCG International	ADDRESS ON FILE	1/24/2022	Loan Execute	BTC	200.00	\$ 7,342,646.00
Digital Currency Group	ADDRESS ON FILE	1/24/2022	Borrow Return	USD	59,500,000.00	\$ 59,500,000.00
Digital Currency Group	ADDRESS ON FILE	1/24/2022	Borrow Return	USD	59,500,000.00	\$ 59,500,000.00
DCG International	ADDRESS ON FILE	1/25/2022	Loan Execute	BTC	179.07	\$ 6,620,088.97
DCG International	ADDRESS ON FILE	1/25/2022	Loan Execute	BTC	3.88	\$ 143,440.81
DCG International	ADDRESS ON FILE	1/25/2022	Loan Execute	ETH	21.85	\$ 53,715.17
Digital Currency Group	ADDRESS ON FILE	1/25/2022	Loan Execute	USD	100,000,000.00	\$ 100,000,000.00
DCG International	ADDRESS ON FILE	1/26/2022	Loan Execute	BTC	174.38	\$ 6,420,784.95
DCG International	ADDRESS ON FILE	1/27/2022	Loan Execute	BTC	181.40	\$ 6,747,165.74
DCG International	ADDRESS ON FILE	1/28/2022	Loan Execute	BTC	186.05	\$ 7,021,874.91
DCG International	ADDRESS ON FILE	1/31/2022	Loan Execute	BTC	181.33	\$ 6,979,357.25
DCG International	ADDRESS ON FILE	1/31/2022	Collateral Returned	USD	372,157.49	\$ 372,157.49
DCG International	ADDRESS ON FILE	2/1/2022	Loan Execute	BTC	174.82	\$ 6,768,512.93
DCG International	ADDRESS ON FILE	2/1/2022	Collateral Returned	USD	505,074.22	\$ 505,074.22
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	6,433.68	\$ 6,433.68
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	27,884.73	\$ 27,884.73
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	6,203.84	\$ 6,203.84
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	2,994.71	\$ 2,994.71
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	30,273.97	\$ 30,273.97
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	3,175.84	\$ 3,175.84
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	11,409.94	\$ 11,409.94
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	17,550.53	\$ 17,550.53
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	8,495.23	\$ 8,495.23
DCG International	ADDRESS ON FILE	2/1/2022	Interest Payment	USD	293,013.70	\$ 293,013.70
Foundry Digital LLC	ADDRESS ON FILE	2/1/2022	Interest Payment	ZEC	265.4109589	\$ 26,294.26
DCG International	ADDRESS ON FILE	2/2/2022	Loan Execute	BTC	176.64	\$ 6,523,060.84
DCG International	ADDRESS ON FILE	2/2/2022	Loan Execute	ETH	15.00	\$ 40,246.50
DCG International	ADDRESS ON FILE	2/2/2022	Collateral Returned	USD	13,472.49	\$ 13,472.49
DCG International	ADDRESS ON FILE	2/3/2022	Loan Execute	BTC	185.94	\$ 6,934,024.28
DCG International	ADDRESS ON FILE	2/3/2022	Loan Execute	ETH	18.34	\$ 49,404.11
DCG International	ADDRESS ON FILE	2/3/2022	Collateral Returned	USD	497,084.42	\$ 497,084.42
Grayscale	ADDRESS ON FILE	2/3/2022	Interest Payment	BCH	2.64507898	\$ 743.51
Grayscale	ADDRESS ON FILE	2/3/2022	Interest Payment	ETC	223.8195004	\$ 6,233.37
Grayscale	ADDRESS ON FILE	2/3/2022	Interest Payment	LTC	10.86262115	\$ 1,204.99
DCG International	ADDRESS ON FILE	2/4/2022	Loan Execute	BTC	178.50	\$ 7,425,089.49
DCG International	ADDRESS ON FILE	2/4/2022	Collateral Returned	USD	923,043.17	\$ 923,043.17
DCG International	ADDRESS ON FILE	2/7/2022	Loan Execute	BTC	158.00	\$ 6,929,056.82
DCG International	ADDRESS ON FILE	2/7/2022	Collateral Returned	USD	801,595.48	\$ 801,595.48
DCG International	ADDRESS ON FILE	2/8/2022	Loan Execute	BTC	148.72	\$ 6,555,085.34
DCG International	ADDRESS ON FILE	2/8/2022	Loan Execute	BTC	4.55	\$ 200,548.94
DCG International	ADDRESS ON FILE	2/8/2022	Collateral Returned	ETH	50.90	\$ 158,749.97
DCG International	ADDRESS ON FILE	2/9/2022	Collateral Returned	USD	193,519.99	\$ 193,519.99
Digital Currency Group	ADDRESS ON FILE	2/9/2022	Interest Payment	ZEC	86.40082192	\$ 10,888.23
DCG International	ADDRESS ON FILE	2/14/2022	Loan Execute	BTC	14.46	\$ 615,133.17
DCG International	ADDRESS ON FILE	2/14/2022	Collateral Returned	ETH	89.07	\$ 261,024.98
DCG International	ADDRESS ON FILE	2/15/2022	Collateral Returned	USD	462,668.18	\$ 462,668.18
DCG International	ADDRESS ON FILE	2/17/2022	Collateral Returned	USD	61,985.67	\$ 61,985.67
DCG International	ADDRESS ON FILE	2/17/2022	Collateral Returned	USD	214,536.35	\$ 214,536.35
DCG International	ADDRESS ON FILE	2/18/2022	Loan Execute	BTC	3.96	\$ 158,398.97
DCG International	ADDRESS ON FILE	2/18/2022	Collateral Returned	ETH	97.11	\$ 269,981.34
DCG International	ADDRESS ON FILE	2/18/2022	Collateral Returned	ETH	20.50	\$ 56,993.28
DCG International	ADDRESS ON FILE	2/18/2022	Loan Execute	ETH	68.79	\$ 191,247.21
DCG International	ADDRESS ON FILE	2/22/2022	Collateral Returned	USD	723,265.43	\$ 723,265.43
DCG International	ADDRESS ON FILE	2/23/2022	Collateral Returned	USD	12,239.49	\$ 12,239.49
DCG International	ADDRESS ON FILE	2/23/2022	Loan Execute	USD	5,871,832.24	\$ 5,871,832.24
DCG International	ADDRESS ON FILE	2/24/2022	Collateral Returned	BTC	10.33	\$ 396,127.61
DCG International	ADDRESS ON FILE	2/24/2022	Collateral Returned	ETH	34.67	\$ 90,050.82
DCG International	ADDRESS ON FILE	2/24/2022	Collateral Returned	USD	7,207,226.51	\$ 7,207,226.51
Digital Currency Group	ADDRESS ON FILE	2/24/2022	Loan Execute	USD	50,000,000.00	\$ 50,000,000.00
DCG International	ADDRESS ON FILE	2/25/2022	Loan Execute	USD	4,898,093.53	\$ 4,898,093.53
DCG International	ADDRESS ON FILE	2/26/2022	Collateral Returned	BTC	10.64	\$ 416,424.28
DCG International	ADDRESS ON FILE	2/27/2022	Collateral Returned	BTC	5.06	\$ 190,802.94
DCG International	ADDRESS ON FILE	2/27/2022	Collateral Returned	ETH	32.14	\$ 84,134.81
DCG International	ADDRESS ON FILE	2/28/2022	Collateral Returned	ETH	23.62	\$ 69,054.72
DCG International	ADDRESS ON FILE	2/28/2022	Loan Execute	USD	399,523.75	\$ 399,523.75
DCG International	ADDRESS ON FILE	3/1/2022	Loan Execute	USD	16,491,367.24	\$ 16,491,367.24
Foundry Digital LLC	ADDRESS ON FILE	3/1/2022	Interest Payment	BTC	0.06027397	\$ 2,678.08
Foundry Digital LLC	ADDRESS ON FILE	3/1/2022	Interest Payment	ZEC	239.7260274	\$ 28,544.18
DCG International	ADDRESS ON FILE	3/2/2022	Borrow Return	DOT	1,507.26821033	\$ 28,061.48
DCG International	ADDRESS ON FILE	3/2/2022	Borrow Return	DOT	1,643.53931507	\$ 30,598.50
DCG International	ADDRESS ON FILE	3/2/2022	Borrow Return	DOT	1,656.10225942	\$ 30,832.39
DCG International	ADDRESS ON FILE	3/2/2022	Borrow Return	DOT	215,015.00	\$ 4,003,029.72
DCG International	ADDRESS ON FILE	3/2/2022	Borrow Return	LUNC	37,023.759535	\$ 6.14
DCG International	ADDRESS ON FILE	3/2/2022	Collateral Returned	LUNC	22,229.926993	\$ 3.69
DCG International	ADDRESS ON FILE	3/2/2022	Loan Execute	USD	5,082,430.40	\$ 5,082,430.40
Grayscale	ADDRESS ON FILE	3/2/2022	Interest Payment	BCH	2.3891036	\$ 765.54
Grayscale	ADDRESS ON FILE	3/2/2022	Interest Payment	ETC	202.15954875	\$ 5,967.75
Grayscale	ADDRESS ON FILE	3/2/2022	Interest Payment	LTC	9.81139975	\$ 1,082.79
DCG International	ADDRESS ON FILE	3/3/2022	Collateral Returned	BTC	1.79	\$ 76,008.70
DCG International	ADDRESS ON FILE	3/3/2022	Collateral Returned	ETH	30.84	\$ 87,382.06

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SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 4: Affiliate Coin and USD Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
DCG International	ADDRESS ON FILE	3/4/2022	Loan Execute	BTC	165.20	\$ 6,470,307.45
DCG International	ADDRESS ON FILE	3/4/2022	Loan Execute	USD	2,135,710.00	\$ 2,135,710.00
DCG International	ADDRESS ON FILE	3/7/2022	Loan Execute	BTC	178.20	\$ 6,773,800.77
DCG International	ADDRESS ON FILE	3/8/2022	Loan Execute	BTC	181.00	\$ 7,012,508.34
DCG International	ADDRESS ON FILE	3/8/2022	Loan Execute	USD	5,704,049.25	\$ 5,704,049.25
DCG International	ADDRESS ON FILE	3/9/2022	Loan Execute	BTC	162.43	\$ 6,815,142.11
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	8,107.18	\$ 8,107.18
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	264,657.54	\$ 264,657.54
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	5,754.29	\$ 5,754.29
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	10,090.83	\$ 10,090.83
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	2,564.08	\$ 2,564.08
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	19,249.05	\$ 19,249.05
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	4,011.51	\$ 4,011.51
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	14,840.09	\$ 14,840.09
DCG International	ADDRESS ON FILE	3/9/2022	Interest Payment	USD	11,083.19	\$ 11,083.19
Digital Currency Group	ADDRESS ON FILE	3/9/2022	Interest Payment	ZEC	78.03945205	\$ 11,043.36
DCG International	ADDRESS ON FILE	3/10/2022	Collateral Returned	BTC	18.80	\$ 741,411.46
DCG International	ADDRESS ON FILE	3/10/2022	Loan Execute	BTC	171.71	\$ 6,771,689.49
DCG International	ADDRESS ON FILE	3/10/2022	Loan Execute	USD	6,150,148.82	\$ 6,150,148.82
DCG International	ADDRESS ON FILE	3/11/2022	Loan Execute	BTC	167.07	\$ 6,472,540.73
DCG International	ADDRESS ON FILE	3/14/2022	Loan Execute	BTC	176.20	\$ 6,991,760.48
DCG International	ADDRESS ON FILE	3/15/2022	Loan Execute	BTC	180.90	\$ 7,109,889.18
DCG International	ADDRESS ON FILE	3/15/2022	Loan Execute	USD	5,113,567.00	\$ 5,113,567.00
DCG International	ADDRESS ON FILE	3/15/2022	Loan Execute	USD	2,000,000.00	\$ 2,000,000.00
DCG International	ADDRESS ON FILE	3/16/2022	Loan Execute	BTC	171.60	\$ 7,057,578.53
DCG International	ADDRESS ON FILE	3/17/2022	Loan Execute	BTC	167.00	\$ 6,838,068.84
DCG International	ADDRESS ON FILE	3/17/2022	Collateral Returned	USD	1,306,760.00	\$ 1,306,760.00
DCG International	ADDRESS ON FILE	3/18/2022	Loan Execute	BTC	83.50	\$ 3,489,967.67
DCG International	ADDRESS ON FILE	3/21/2022	Collateral Returned	USD	4,567,424.88	\$ 4,567,424.88
DCG International	ADDRESS ON FILE	3/22/2022	Collateral Returned	USD	1,704,730.83	\$ 1,704,730.83
DCG International	ADDRESS ON FILE	3/22/2022	Loan Execute	USD	24,199,050.73	\$ 24,199,050.73
Digital Currency Group	ADDRESS ON FILE	3/23/2022	Borrow Return	ZEC	50,865.00	\$ 9,229,962.90
DCG International	ADDRESS ON FILE	3/24/2022	Loan Execute	USD	4,186,904.01	\$ 4,186,904.01
DCG International	ADDRESS ON FILE	3/25/2022	Loan Execute	USD	1,000,000.00	\$ 1,000,000.00
Grayscale	ADDRESS ON FILE	3/30/2022	Borrow Return	ETC	6,862.31566305	\$ 340,782.60
Grayscale	ADDRESS ON FILE	3/30/2022	Borrow Return	ETC	8,929.42670181	\$ 443,435.33
Grayscale	ADDRESS ON FILE	3/30/2022	Borrow Return	ETC	21,855.31645866	\$ 1,085,335.02
Foundry Digital LLC	ADDRESS ON FILE	4/1/2022	Interest Payment	BTC	0.16986301	\$ 7,864.01
Foundry Digital LLC	ADDRESS ON FILE	4/1/2022	Interest Payment	ZEC	265.4109589	\$ 49,406.25
Grayscale	ADDRESS ON FILE	4/1/2022	Interest Payment	BCH	2.64507898	\$ 997.78
Grayscale	ADDRESS ON FILE	4/1/2022	Interest Payment	ETC	209.37953263	\$ 9,880.62
Grayscale	ADDRESS ON FILE	4/1/2022	Interest Payment	LTC	10.86262115	\$ 1,356.63
Foundry Digital LLC	ADDRESS ON FILE	4/2/2022	Borrow Return	BTC	100.00	\$ 4,581,605.00
Digital Currency Group	ADDRESS ON FILE	4/5/2022	Non-Loanbook Cash Transfer	USD	1,620.29	\$ 1,620.29
Digital Currency Group	ADDRESS ON FILE	4/5/2022	Interest Payment	ZEC	61.31671233	\$ 10,156.50
Foundry Digital LLC	ADDRESS ON FILE	4/5/2022	Loan Execute	BTC	30.00	\$ 1,364,994.90
Digital Currency Group	ADDRESS ON FILE	4/7/2022	Borrow Return	USD	25,000,000.00	\$ 25,000,000.00
Digital Currency Group	ADDRESS ON FILE	4/8/2022	Borrow Return	USD	25,000,000.00	\$ 25,000,000.00
Foundry Digital LLC	ADDRESS ON FILE	4/13/2022	Loan Execute	BTC	300.00	\$ 12,343,647.00
DCG International	ADDRESS ON FILE	4/14/2022	Borrow Return	SUSHI	299,222.02274087	\$ 963,292.01
Digital Currency Group	ADDRESS ON FILE	4/14/2022	Borrow Return	USD	75,000,000.00	\$ 75,000,000.00
DCG International	ADDRESS ON FILE	4/18/2022	Borrow Return	SUSHI	743.97725913	\$ 2,449.42
DCG International	ADDRESS ON FILE	4/18/2022	Borrow Return	SUSHI	152,473.743118859	\$ 501,993.76
DCG International	ADDRESS ON FILE	4/18/2022	Borrow Return	SUSHI	269,010.00	\$ 885,669.48
DCG International	ADDRESS ON FILE	4/18/2022	Borrow Return	SUSHI	847,526.256881141	\$ 2,790,335.44
Digital Currency Group	ADDRESS ON FILE	4/18/2022	Non-Loanbook Cash Transfer	USD	23,902,602.00	\$ 23,902,602.00
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	DOT	54.20266269	\$ 1,023.55
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	83,812.32999999999	\$ 83,812.33
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	16,483.60	\$ 16,483.60
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	10,629.16	\$ 10,629.16
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	2,706.62	\$ 2,706.62
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	466.23	\$ 466.23
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	4,076.85	\$ 4,076.85
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	293,013.70	\$ 293,013.70
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	33,039.21	\$ 33,039.21
DCG International	ADDRESS ON FILE	4/19/2022	Interest Payment	USD	17,825.33999999999	\$ 17,825.34
DCG International	ADDRESS ON FILE	4/20/2022	Borrow Return	USDC	5,614,045.26	\$ 5,614,045.26
DCG International	ADDRESS ON FILE	4/20/2022	Borrow Return	USDC	15,000,000.00	\$ 15,000,000.00
Foundry Digital LLC	ADDRESS ON FILE	5/1/2022	Interest Payment	BTC	0.00547945	\$ 210.86
Foundry Digital LLC	ADDRESS ON FILE	5/1/2022	Interest Payment	ZEC	256.84931507	\$ 31,887.84
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	85,706.75	\$ 85,706.75
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	17,215.54	\$ 17,215.54
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	19,084.14	\$ 19,084.14
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	2,559.64	\$ 2,559.64
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	10,317.10	\$ 10,317.10
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	3,925.62	\$ 3,925.62
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	179,589.0399999999	\$ 179,589.04
DCG International	ADDRESS ON FILE	5/3/2022	Interest Payment	USD	10,031.43	\$ 10,031.43
Grayscale	ADDRESS ON FILE	5/3/2022	Interest Payment	BCH	2.55975386	\$ 715.02
Grayscale	ADDRESS ON FILE	5/3/2022	Interest Payment	LTC	10.51221401	\$ 1,044.39
Digital Currency Group	ADDRESS ON FILE	5/9/2022	Loan Execute	USD	200,000,000.00	\$ 200,000,000.00
Digital Currency Group	ADDRESS ON FILE	5/11/2022	Loan Execute	USD	100,000,000.00	\$ 100,000,000.00
DCG International	ADDRESS ON FILE	5/12/2022	Loan Execute	BTC	208.00	\$ 6,017,315.20
DCG International	ADDRESS ON FILE	5/17/2022	Loan Execute	BTC	231.10	\$ 7,028,541.36
Digital Currency Group	ADDRESS ON FILE	5/17/2022	Borrow Return	USD	54,005,534.28	\$ 54,005,534.28

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 4: Affiliate Coin and USD Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
DCG International	ADDRESS ON FILE	5/18/2022	Loan Execute	BTC	249.70	\$ 7,159,555.71
DCG International	ADDRESS ON FILE	5/19/2022	Loan Execute	BTC	148.00	\$ 4,480,365.52
DCG International	ADDRESS ON FILE	5/24/2022	Loan Execute	BTC	231.00	\$ 6,844,160.40
DCG International	ADDRESS ON FILE	5/31/2022	Collateral Returned	BTC	267.29476363	\$ 8,493,050.55
DCG International	ADDRESS ON FILE	5/31/2022	Collateral Returned	BTC	967.26523637	\$ 30,733,982.35
DCG International	ADDRESS ON FILE	5/31/2022	Collateral Returned	ETH	12,635.47	\$ 24,506,999.48
DCG International	ADDRESS ON FILE	6/1/2022	Interest Payment	USD	1,824.66	\$ 1,824.66
DCG International	ADDRESS ON FILE	6/1/2022	Interest Payment	USD	7,875.97	\$ 7,875.97
DCG International	ADDRESS ON FILE	6/1/2022	Interest Payment	USD	12,516.40	\$ 12,516.40
DCG International	ADDRESS ON FILE	6/1/2022	Interest Payment	USD	2,441.64	\$ 2,441.64
DCG International	ADDRESS ON FILE	6/1/2022	Interest Payment	USD	67,470.86	\$ 67,470.86
DCG International	ADDRESS ON FILE	6/1/2022	Interest Payment	USD	6,711.05	\$ 6,711.05
DCG International	ADDRESS ON FILE	6/1/2022	Collateral Returned	ZEC	72,867.06987658	\$ 6,531,804.14
Foundry Digital LLC	ADDRESS ON FILE	6/1/2022	Interest Payment	ZEC	265.4109589	\$ 23,791.44
Digital Currency Group	ADDRESS ON FILE	6/2/2022	Interest Payment	USD	814,591.629999999	\$ 814,591.63
Grayscale	ADDRESS ON FILE	6/6/2022	Interest Payment	BCH	2.64507898	\$ 490.45
Grayscale	ADDRESS ON FILE	6/6/2022	Interest Payment	LTC	10.86262115	\$ 699.23
Digital Currency Group	ADDRESS ON FILE	6/15/2022	Non-Loanbook Cash Transfer	USD	384,298.14	\$ 384,298.14
Digital Currency Group	ADDRESS ON FILE	6/15/2022	Non-Loanbook Cash Transfer	USD	10,000,000.00	\$ 10,000,000.00
HQ Cash Management Fund LP	ADDRESS ON FILE	6/24/2022	Borrow Return	USD	99,500,000.00	\$ 99,500,000.00
Digital Currency Group	ADDRESS ON FILE	7/1/2022	Interest Payment	USD	219,178.08	\$ 219,178.08
Foundry Digital LLC	ADDRESS ON FILE	7/1/2022	Interest Payment	ZEC	256.84931507	\$ 13,705.48
Grayscale	ADDRESS ON FILE	7/5/2022	Interest Payment	BCH	2.55975386	\$ 266.09
Grayscale	ADDRESS ON FILE	7/5/2022	Interest Payment	LTC	10.51221401	\$ 522.14
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	4,554.79	\$ 4,554.79
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	6,742.90	\$ 6,742.90
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	7,327.08	\$ 7,327.08
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	7,515.47	\$ 7,515.47
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	1,000,000.00	\$ 1,000,000.00
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	171,187.41	\$ 171,187.41
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Borrow Return	USD	478,676.17	\$ 478,676.17
HQ Cash Management Fund LP	ADDRESS ON FILE	7/14/2022	Interest Payment	USD	5,116.86	\$ 5,116.86
Foundry Digital LLC	ADDRESS ON FILE	7/23/2022	Loan Execute	BTC	100.00	\$ 2,245,790.00
DCG International	ADDRESS ON FILE	7/27/2022	Interest Payment	USD	376,408.94	\$ 376,408.94
Digital Currency Group	ADDRESS ON FILE	8/1/2022	Interest Payment	USD	424,657.53	\$ 424,657.53
Foundry Digital LLC	ADDRESS ON FILE	8/1/2022	Interest Payment	ZEC	265.4109589	\$ 16,625.34
DCG International	ADDRESS ON FILE	8/2/2022	Interest Payment	USD	817,550.97	\$ 817,550.97
Grayscale	ADDRESS ON FILE	8/2/2022	Interest Payment	BCH	2.64507898	\$ 354.10
Grayscale	ADDRESS ON FILE	8/2/2022	Interest Payment	LTC	10.86262115	\$ 631.12
Foundry Digital LLC	ADDRESS ON FILE	8/29/2022	Non-Loanbook Cash Transfer	USD	588,814.52	\$ 588,814.52
Foundry Digital LLC	ADDRESS ON FILE	8/30/2022	Non-Loanbook Cash Transfer	USD	8,800.00	\$ 8,800.00
Digital Currency Group	ADDRESS ON FILE	8/31/2022	Non-Loanbook Cash Transfer	USD	3,721.81	\$ 3,721.81
DCG International	ADDRESS ON FILE	9/1/2022	Interest Payment	USD	182,768.06	\$ 182,768.06
DCG International	ADDRESS ON FILE	9/1/2022	Interest Payment	USD	789,556.72	\$ 789,556.72
DCG International	ADDRESS ON FILE	9/1/2022	Interest Payment	USD	5,560.49	\$ 5,560.49
DCG International	ADDRESS ON FILE	9/1/2022	Interest Payment	USD	4,567.999999999	\$ 4,567.80
DCG International	ADDRESS ON FILE	9/1/2022	Interest Payment	USD	1,400.64	\$ 1,400.64
DCG International	ADDRESS ON FILE	9/1/2022	Interest Payment	USD	3,318.78	\$ 3,318.78
Foundry Digital LLC	ADDRESS ON FILE	9/1/2022	Interest Payment	ZEC	265.4109589	\$ 15,653.94
Grayscale	ADDRESS ON FILE	9/2/2022	Interest Payment	BCH	2.64507898	\$ 307.89
Grayscale	ADDRESS ON FILE	9/2/2022	Interest Payment	LTC	10.86262115	\$ 662.73
Digital Currency Group	ADDRESS ON FILE	9/20/2022	Interest Payment	USD	424,657.53	\$ 424,657.53
DCG International	ADDRESS ON FILE	9/29/2022	Borrow Return	ETH	75,300.00	\$ 100,581,975.00
Foundry Digital LLC	ADDRESS ON FILE	10/3/2022	Interest Payment	ZEC	256.84931507	\$ 14,347.60
Grayscale	ADDRESS ON FILE	10/3/2022	Interest Payment	BCH	2.55975386	\$ 297.52
Grayscale	ADDRESS ON FILE	10/3/2022	Interest Payment	LTC	10.51221401	\$ 569.66
DCG International	ADDRESS ON FILE	10/4/2022	Interest Payment	USD	795,111.889999999	\$ 795,111.89
Digital Currency Group	ADDRESS ON FILE	10/4/2022	Interest Payment	USD	410,958.90	\$ 410,958.90
Luno Australia Pty Ltd	ADDRESS ON FILE	10/5/2022	Borrow Return	BTC	7.00	\$ 141,130.43
Luno Australia Pty Ltd	ADDRESS ON FILE	10/10/2022	Borrow Return	BTC	3.00	\$ 57,399.60
Luno Australia Pty Ltd	ADDRESS ON FILE	10/14/2022	Borrow Return	BTC	15.00	\$ 287,732.10
Luno Australia Pty Ltd	ADDRESS ON FILE	10/27/2022	Borrow Return	BTC	20.00	\$ 405,901.80
DCG International	ADDRESS ON FILE	11/1/2022	Interest Payment	USD	193,898.13	\$ 193,898.13
Foundry Digital LLC	ADDRESS ON FILE	11/1/2022	Interest Payment	ZEC	265.4109589	\$ 13,331.59
Digital Currency Group	ADDRESS ON FILE	11/3/2022	Interest Payment	USD	424,657.53	\$ 424,657.53
Grayscale	ADDRESS ON FILE	11/4/2022	Interest Payment	BCH	2.64507898	\$ 329.26
Grayscale	ADDRESS ON FILE	11/4/2022	Interest Payment	BTC	0.22693817	\$ 4,799.97
Grayscale	ADDRESS ON FILE	11/4/2022	Interest Payment	LTC	10.86262115	\$ 734.42
Luno Australia Pty Ltd	ADDRESS ON FILE	11/4/2022	Borrow Return	ETH	70.00	\$ 115,154.20
Luno Australia Pty Ltd	ADDRESS ON FILE	11/8/2022	Borrow Return	BTC	8.00	\$ 148,393.36
Luno Australia Pty Ltd	ADDRESS ON FILE	11/8/2022	Borrow Return	ETH	70.00	\$ 93,439.50
Luno Australia Pty Ltd	ADDRESS ON FILE	11/9/2022	Borrow Return	BTC	70.00	\$ 1,111,637.80
Luno Australia Pty Ltd	ADDRESS ON FILE	11/9/2022	Borrow Return	ETH	550.00	\$ 604,538.00
Luno Australia Pty Ltd	ADDRESS ON FILE	11/9/2022	Borrow Return	USDC	150,000.00	\$ 150,000.00
Luno Australia Pty Ltd	ADDRESS ON FILE	11/10/2022	Borrow Return	BTC	10.00	\$ 175,473.00
Luno Australia Pty Ltd	ADDRESS ON FILE	11/10/2022	Borrow Return	USDC	500,000.00	\$ 500,000.00
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	BTC	92.00001781	\$ 1,564,480.54
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	BTC	776.00	\$ 13,196,050.72
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	BTC	1,014.26208316	\$ 17,247,749.86
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	ETH	1,500.00028892	\$ 1,927,650.37
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	ETH	1,739.01260841	\$ 2,234,805.10
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	FTM	7,770,000.00	\$ 1,534,607.63
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	LPT	58,000.00	\$ 444,280.00
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	LPT	64,000.00	\$ 490,240.00
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	LTC	232.00	\$ 14,221.60

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 - Rider 4: Affiliate Coin and USD Transactions

Name	Address	Date	Descriptive Purpose	Coin	Coin Quantity	Coin USD
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	LTC	6,808.00289923	\$ 417,330.58
DCG International	ADDRESS ON FILE	11/11/2022	Borrow Return	UNI	125,000.02522457	\$ 760,250.15
Grayscale	ADDRESS ON FILE	11/11/2022	Borrow Return	BTC	34.74897038	\$ 590,913.89
Grayscale	ADDRESS ON FILE	11/11/2022	Borrow Return	BTC	70.25102962	\$ 1,194,634.21
Luno Australia Pty Ltd	ADDRESS ON FILE	11/11/2022	Borrow Return	BTC	38.00	\$ 646,198.36
Luno Australia Pty Ltd	ADDRESS ON FILE	11/11/2022	Borrow Return	ETH	640.00	\$ 822,464.00
Luno Australia Pty Ltd	ADDRESS ON FILE	11/11/2022	Borrow Return	USDC	400,000.00	\$ 400,000.00
Digital Currency Group	ADDRESS ON FILE	11/15/2022	Borrow Return	USD	50,000,000.00	\$ 50,000,000.00

In the year prior to the petition date, the Debtors entered into numerous transactions with Digital Currency Group (DCG) and certain of its subsidiaries including but not limited to lending, borrowing, spot trading, equity contributions from DCG and other related activity. In aggregate, the outgoing payments and transfers by the Debtors totaled \$844.3M for Digital Currency Group, \$559.1M for DCG International, \$130.9M for Luno Pte Ltd, \$5.7M for Luno Australia Pty Ltd, \$101.2M for HQ Cash Management Fund LP, \$21.4M for Foundry Digital LLC, and \$3.7M for Grayscale and the total incoming payments and transfers totaled \$201.7M for DCG, \$626.8M for DCG International, \$88.7M for Luno Pte Ltd, \$3.8M for Luno Australia Pty Ltd, \$99.5M for HQ Cash Management Fund LP, \$20.8M for Foundry Digital LLC, and \$2.2M for Grayscale.

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 6: Setoffs

Creditor Name & Address	Description of Action	Date	Amount
NAME ON FILE ADDRESS ON FILE	BTC Collateral Setoff	11/16/2022	517.9405 BTC
NAME ON FILE ADDRESS ON FILE	Digital Coin Loan Setoff	11/16/2022	360,000 ALGO 90,000 CRV 4,300,000 DOGE 28,000 EOS 25,000 FIL 6,700 FIL 6,000 LTC 200,000 MANA 4,600 UNI 17,500,000 USDT
NAME ON FILE ADDRESS ON FILE	GBTC Collateral Setoff	11/16/2022	30,905,782 GBTC
NAME ON FILE ADDRESS ON FILE	USD Collateral Setoff	12/1/2022	5,625,000 USD

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
Name(s) redacted v. Genesis Global Capital, LLC	Case Number Redacted	Arbitration	NAME ON FILE ADDRESS ON FILE	Pending
Name(s) redacted v. Genesis Global Capital, LLC	Case Number Redacted	Arbitration	NAME ON FILE ADDRESS ON FILE	Pending
Name(s) redacted v. Genesis Global Capital, LLC	Case Number Redacted	Arbitration	NAME ON FILE ADDRESS ON FILE	Pending
Name(s) redacted v. Genesis Global Capital, LLC	Case Number Redacted	Arbitration	NAME ON FILE ADDRESS ON FILE	Pending
Name(s) redacted v. Genesis Global Capital, LLC and Genesis Global Trading Inc.	Case Number Redacted	Arbitration	NAME ON FILE ADDRESS ON FILE	Pending
SEC vs. Genesis Global Capital LLC and Gemini Trust Company, LLC	23-cv-287	Lawsuit	UNITED STATES DISTRICT COURT - SOUTHERN DISTRICT OF NEW YORK THURGOOD MARSHALL COURTHOUSE 40 FOLEY SQUARE NEW YORK, NY 10007	Pending
Woodrow Levin v. Genesis Global Capital, LLC and Genesis Global Trading, Inc.	22 CV 7249	Lawsuit	UNITED STATES DISTRICT COURT 327 S CHURCH ST ROCKFORD, IL 61101	Pending

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 5, Question 10: All losses from fire, theft, or other casualty within 1 year before filing this case

Debtor	Description of Property Loss and How the Loss Occurred	Amount of Payments Received For Loss	Date of Loss	Value of Property Lost
Genesis Global Capital, LLC	Approximately 1,100 BTC was removed from a Genesis Global Capital, LLC wallet held in Genesis Custody. Insurance claims are being pursued to recover lost amounts.		8/20/2022	1,100 BTC

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			11/16/2022	\$300,000.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			11/29/2022	\$199,455.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			12/14/2022	\$493,262.50
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			12/22/2022	\$302,713.13
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			12/23/2022	\$218,406.35
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			01/04/2023	\$229,445.38
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			01/11/2023	\$375,782.63
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			01/13/2023	\$450,000.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			01/19/2023	\$244,560.33
CLEARY GOTTlieb STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			11/16/2022	\$500,000.00
CLEARY GOTTlieb STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			12/07/2022	\$470,317.76
CLEARY GOTTlieb STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			12/27/2022	\$468,307.27

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/12/2023	\$487,625.09
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/12/2023	\$361,392.25
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/12/2023	\$652,631.43
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/12/2023	\$398,816.50
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/19/2023	\$676,574.94
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/19/2023	\$255,799.44
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/19/2023	\$57,340.50
CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK, NY 10006	https://www.clearygottlieb.com/			01/19/2023	\$250,000.00
KROLL RESTRUCTURING ADMINISTRATION LLC 55 EAST 52ND STREET, 17 FL NEW YORK, NY 10055	https://www.kroll.com/en			01/11/2023	\$150,000.00
MOELIS & COMPANY LLC 399 PARK AVENUE, 4TH FLOOR NEW YORK, NY 10022	https://www.moelis.com/			11/29/2022	\$700,000.00
MOELIS & COMPANY LLC 399 PARK AVENUE, 4TH FLOOR NEW YORK, NY 10022	https://www.moelis.com/			12/22/2022	\$201,837.62
MOELIS & COMPANY LLC 399 PARK AVENUE, 4TH FLOOR NEW YORK, NY 10022	https://www.moelis.com/			01/11/2023	\$109,918.85
MOELIS & COMPANY LLC 399 PARK AVENUE, 4TH FLOOR NEW YORK, NY 10022	https://www.moelis.com/			01/18/2023	\$200,220.19
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	https://www.morrisoncohen.com/			02/22/2022	\$16,894.00
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	https://www.morrisoncohen.com/			04/25/2022	\$68,167.15
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	https://www.morrisoncohen.com/			07/06/2022	\$93,525.11

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	<a href="https://www.morriso
ncohen.com/">https://www.morriso ncohen.com/			08/01/2022	\$159,618.98
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	<a href="https://www.morriso
ncohen.com/">https://www.morriso ncohen.com/			09/20/2022	\$88,980.90
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	<a href="https://www.morriso
ncohen.com/">https://www.morriso ncohen.com/			11/01/2022	\$14,931.85
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	<a href="https://www.morriso
ncohen.com/">https://www.morriso ncohen.com/			12/14/2022	\$81,882.45
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	<a href="https://www.morriso
ncohen.com/">https://www.morriso ncohen.com/			01/11/2023	\$155,936.40
MORRISON COHEN LLP 909 THIRD AVENUE NEW YORK, NY 10022-4784	<a href="https://www.morriso
ncohen.com/">https://www.morriso ncohen.com/			01/19/2023	\$52,166.25

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 8, Question 16: Does the debtor collect and retain personally identifiable information of customers?

Debtor	Nature of the Information Collected and Retained	Does the Debtor have a Privacy Policy?
Genesis Global Capital, LLC	Address, Asset Types, Bank, Browser, Contact Information, Cookies, Correspondence, Criminal Convictions, Date of Birth, Device Hard Drive, Device Hardware, Device Location Services, Device Operating System, Device Type, Device-Specific Information, Domain Name, Driver's License, Flash Cookies, Government-Issued ID, Health Information, Internal and External Information related to Genesis Pages, IP Address, Location Information, Message Authentication Code, Name, Passport, Pixel Tags, Proof of Net Worth, Quoted Prices of Trades, Relationship Status, Social Security Number, Statements, System Activity, Tax Documents, Transaction Amounts, Wallet Addresses	Yes

Note: The Debtors may not have every type of information listed above for each user.

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 25:** Other businesses in which the debtor has or has had an interest

Business Name and Address	Nature of Business Operation	EIN	Existed From	Existed To
GGC INTERNATIONAL LIMITED WOODBOURNE HALL, ROMASCO PLACE WICKHAMS CAY I, PO BOX 3162 ROAD TOWN, TORTOLA, VIRGIN ISLANDS	Genesis Entity	1992477	9/14/2018	11/11/2022
GSB 2022 I LLC 920 N. KING STREET 2ND FLOOR WILMINGTON, DE 19801	Genesis Entity	N/A	3/3/2022	Present
GSB 2022 II LLC 920 N. KING STREET 2ND FLOOR WILMINGTON, DE 19801	Genesis Entity	N/A	3/3/2022	Present
GSB 2022 III LLC 920 N. KING STREET 2ND FLOOR WILMINGTON, DE 19801	Genesis Entity	N/A	3/3/2022	Present

Debtor Name: Genesis Global Capital, LLC

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Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
CERTAIN EMPLOYEES AT PARENT CORPORATION	01/19/2021	Present
BEVAUN, MARLON ADDRESS ON FILE	01/19/2021	03/31/2022
CHAN, ALICE ADDRESS ON FILE	07/06/2021	Present
MCMAHON, RYAN ADDRESS ON FILE	01/19/2021	Present

Debtor Name: Genesis Global Capital, LLC

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Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26b: List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Name and Address	From	To
BEVAUN, MARLON ADDRESS ON FILE	01/19/2021	03/31/2022
CHAN, ALICE ADDRESS ON FILE	07/06/2021	Present
FRIEDMAN LLP ONE LIBERTY PLAZA FLOOR 21 NEW YORK, NY 10006	01/01/2020	12/31/2021
MCMAHON, RYAN ADDRESS ON FILE	01/19/2021	Present

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
CERTAIN EMPLOYEES AT PARENT CORPORATION	
CHAN, ALICE ADDRESS ON FILE	
MCMAHON, RYAN ADDRESS ON FILE	

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26d: List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filing this case.

Name and Address

In the ordinary course of business, the Debtors provide financial statements to certain parties, such as financial institutions, investment banks, auditors, potential investors, vendors and financial advisors. The Debtors do not maintain complete lists to track such disclosures and, as such, the Debtors have not provided a listing of these parties in response to this question.

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 28: List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
A. DERAR ISLIM	ADDRESS ON FILE	CHIEF OPERATING OFFICER, INTERIM CHIEF EXECUTIVE OFFICER	N/A
ALICE CHAN	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	N/A
ANDREW SULLIVAN	ADDRESS ON FILE	GENERAL COUNSEL, LENDING	N/A
ARIANNA PRETTO-SAKMANN	ADDRESS ON FILE	CHIEF LEGAL OFFICER	N/A
BARRY SILBERT	ADDRESS ON FILE	CEO OF DIGITAL CURRENCY GROUP	N/A
GENESIS GLOBAL HOLDCO, LLC	250 PARK AVE S 5TH FLOOR NEW YORK, NY 10003	SOLE MEMBER	100

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 29: Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Start	End
KRISTOPHER JOHNSON	ADDRESS ON FILE	FORMER SENIOR RISK MANAGER	01/19/2022	01/20/2022
MATTHEW BALLENSWEIG	ADDRESS ON FILE	FORMER CO-HEAD OF TRADING AND LENDING	01/19/2022	09/2022
MICHAEL PALEOKRASSAS	ADDRESS ON FILE	FORMER CO-HEAD OF TRADING AND LENDING	01/19/2022	09/2022
MICHAEL PATCHEN	ADDRESS ON FILE	FORMER CHIEF RISK OFFICER	01/19/2022	10/2022
SOICHIRO MICHAEL MORO	ADDRESS ON FILE	FORMER CHIEF EXECUTIVE OFFICER	01/19/2022	08/15/2022